



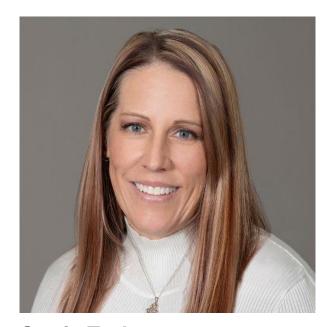
Boosting HCCN Grant Impact: How DRVS Tools Drive Better Outcomes

Louisiana Primary Care Association

April 2025



Today's Presenters



Carrie Taylor
Director, Clinical Transformation
Azara Healthcare

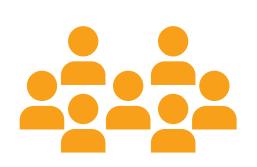


Erin MurphyClinical Improvement Specialist
Azara Healthcare



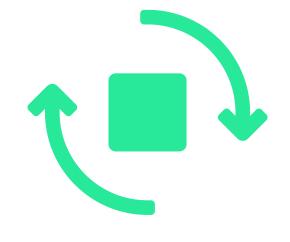


Goals for the Day









TACKLING VALUE BASED CARE

Understand the core principles of value-based care and how DRVS tools support these efforts

EXPLORE DRVS MODULES

Utilizing Azara Patient Outreach (APO) and Transitions of Care (TOC)

TEAM WORK MAKES THE DREAM WORK

Reviewing data hygiene practices & learning validation tools

UDS+ PREPAREDNESS

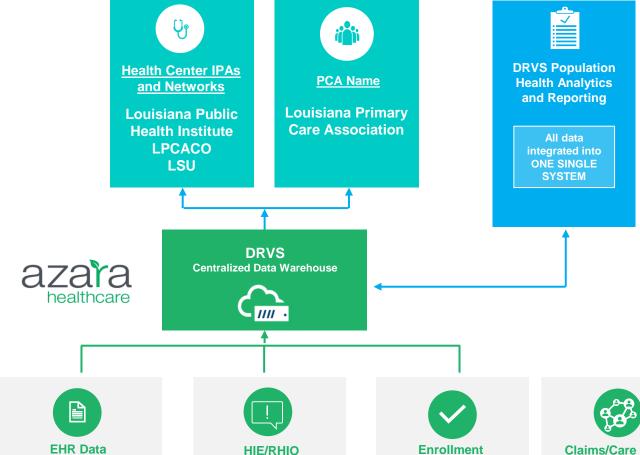
Understand the steps in submitting for UDS+ through Azara





Louisiana DRVS Deployment

Health Centers



of lives

371,239



eCW eCW Triggerfish NextGen Athena Intergy CompuGroup MyWinMed

Greater New Orleans HIE (GNOHIE)

Wellcare Aetna UHC **Anthem Amerihealth** Humana (outside of BCBSLA)



Claims/Care Gaps

Wellcare Aetna **UHC** Anthem Amerihealth Humana





HCCN 2025 - 2028

Upcoming new cycle Objectives & Activities

Obj. 1: Data Management & Analytics

Increase the percentage of PHCs that advance and optimize clinical, financial, and operations data to improve clinical quality, health outcomes, and operations.

1.1. Establish Data Governance Committee

1.2. Data Validation Workshops for DRVS Users •

- 67% (22/33) of PHCs reported utilizing a data analytics platform
 - 15% (5/33) rating the capacity to use data for quality improvement (QI) as "Excellent",
 - 18% (6/33) as "Good",
 - 64% (21/33) as "Fair",
 - 3% (1/33) at "Poor"

Challenges

- lack of staff expertise at 55% (18/33),
- data integration challenges at 64% (21/33),
- limited financial resources at 36% (12/33),
- inadequate data infrastructure at 27% (9/33),
- other complications (such as staffing needs, staff training, data conflicts between multiple platforms) at 12% (4/33).

Obj. 2: Interoperability and Data Sharing

Increase the percentage of PHCs that improve bidirectional interoperability with health care providers and community-based organizations

2.1. Build on Admit Discharge Transfer (ADT) Integration

2.2. Workplan Development in the PHCs

100% (33/33) sharing data with external healthcare providers & community-based organizations.

- 42% hospitals/ emergency rooms (14/33),
- 36% specialty providers (12/33),
- 94% labs or imaging (31/33),
- 61% HIEs (20/33),
- 70% state health department (23/33),
- 85% pharmacies (28/33).

Challenges

- technical challenges (85%, 28/33),
- lack of standardized data-sharing protocols (42%, 14/33),
- insufficient IT support (42%, 14/33),
- privacy /security concerns (21%, 7/33).

Obj. 3: UDS+ Implementation

Increase the percentage of PHCs that submit some or all disaggregated patient level data in their UDS + reports in each calendar year as required by AHA.

3.1. DRVS UDS+ Support

3.2. EHR UDS+ Support

9% (3/33) reported submitting "all data" for UDS+ data submission,

- 27% (9/33) only submitting "some data",
- 39% (13/33) not submitting any data,
- 24% (8/33) unsure about submitting any UDS data.

27% (9/33) PHCs reported participating in their EHR-specific vendor UDS+ testing 21% (7/33) reported participating in Azara DRVS UDS+

Needs

- additional training, technical assistance,
- guidance on optimizing current data systems, data validation, and
- health center-specific steps for UDS+ reporting.

testing.

Obj. 4: Artificial Intelligence

Increase the percentage of PHCs participating in T/TA designed to support the implementation of AI practices that adhere to industry ethical guidelines and established protocols

4.1. Azara User Groups

4.2. Educational Sessions on Al

- Reported "no" to actively utilizing any AI-related tools or processes at 52% (17/33)
- 21% (7/33) reported "yes" to actively utilizing AIrelated tools or processes.
 - 45% (15/33) reported potential usage in clinical decision support,
 - 52% in predictive analytics for population health (17/33),
 - 48% in patient risk stratification (16/33).

Needs

- Al usage in healthcare training (58%) (19/33),
- tools / technology (64%) (21/33),
- policy and procedure templates (64%) (21/33),
- staffing resources (55%) (18/33).

Obj. 5: Additional Value-Based Care (VBC)

Increase the percentage of PHCs that use data to update operational processes in health IT systems to support VBC

- 5.1. Annual Economic Impact Study
- 5.2. Azara Patient Outreach Module
- 5.3. Provider Coding & Billing Trainings
- 78% (26/33) of PHCs reported participating in an ACO & reported implementing clinical process improvements based on the data,
- 61% (20/33) reported use the data for financial management.

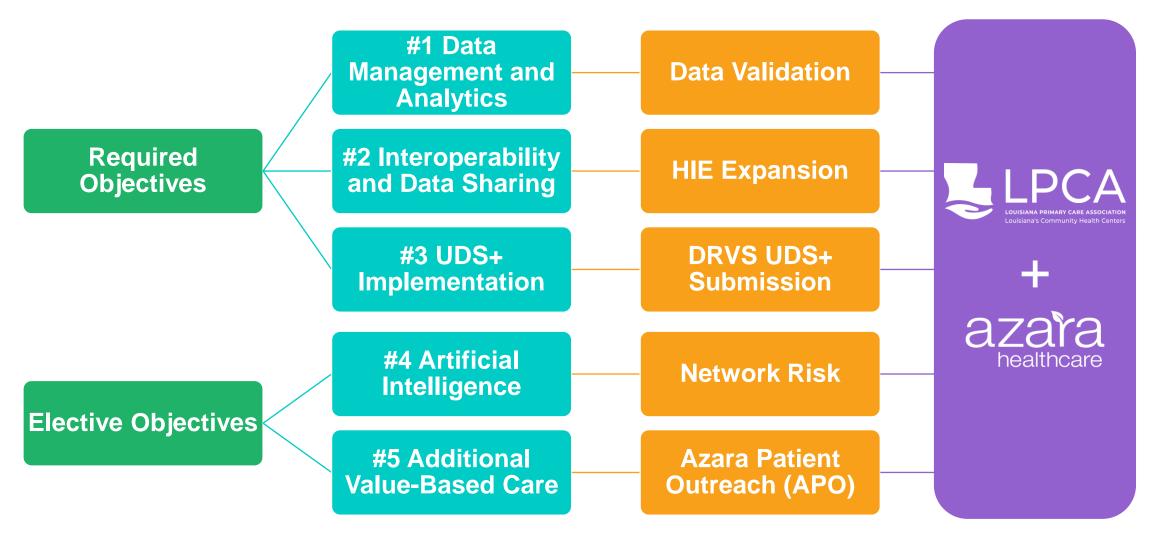
In assessing preparedness and readiness to expand VBC initiatives,

- 12% (4/33) of PHCs reported "very prepared",
- 55% (18/33) as "somewhat prepared

Barriers

Lack of staff training at 55% (18/33), EHR /
Health IT limitations at 39% (13/33), financial constraints at 24% (8/33), and lack of payer engagement at 24% (8/33).

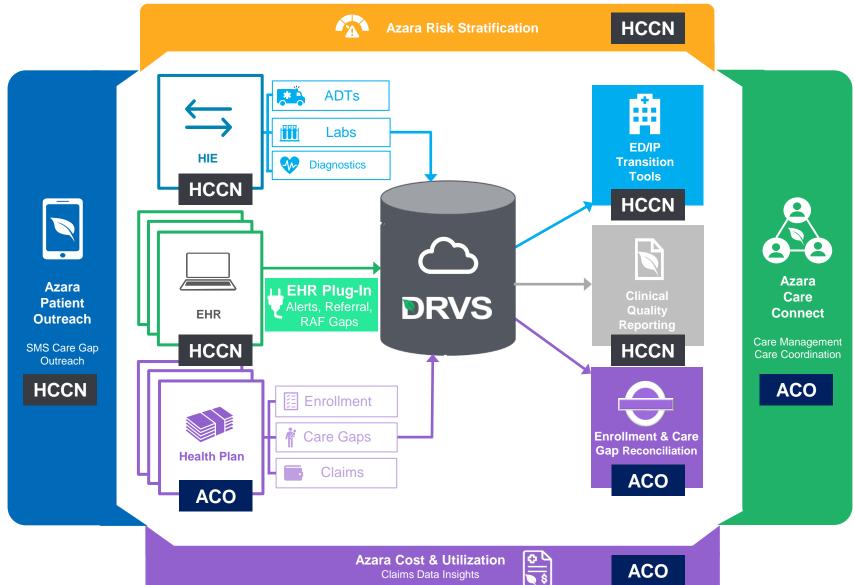
How Azara Supports Upcoming Objectives







Azara Ecosystem



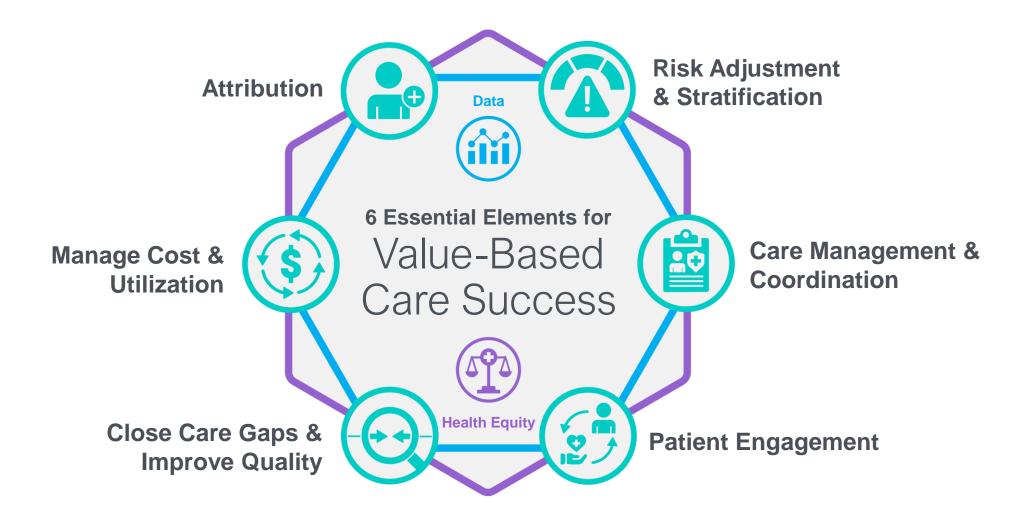




Value-Based Care



Essential Elements of VBC







Attribution

Attribution is the process that payers use to assign patients to a provider who is accountable for the quality, patient experience, and total cost of care.

Key Challenges:



Difficulty obtaining attribution rosters



Payer attribution methods are different

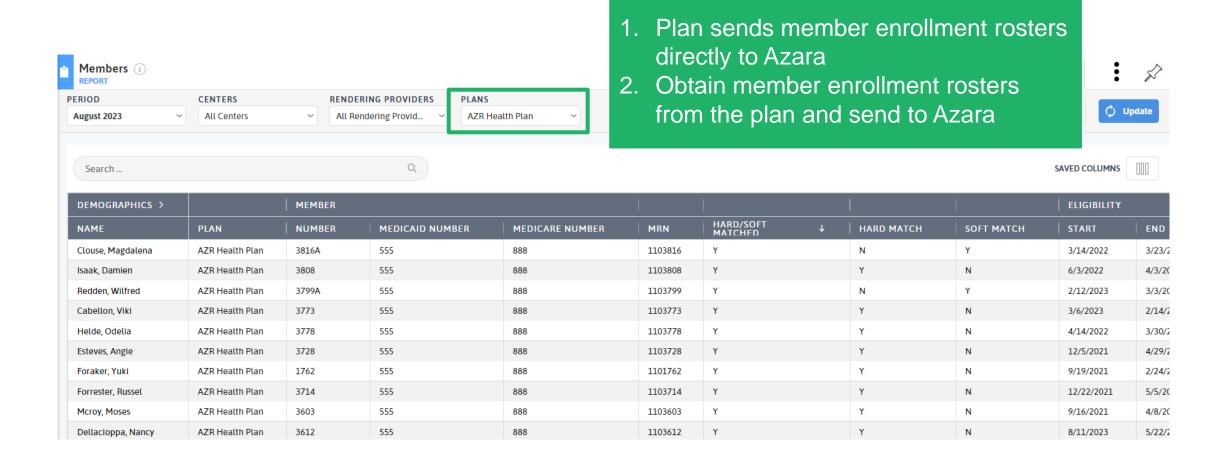


Reconciling payer rosters with active patients is time consuming and burdensome





Attribution | Members Report







Risk Adjustment

Risk Adjustment is the process by which payers ensure that providers are paid enough to appropriately care for all their patients.

Key Challenges:



Ensuring providers code for the appropriate level of acuity



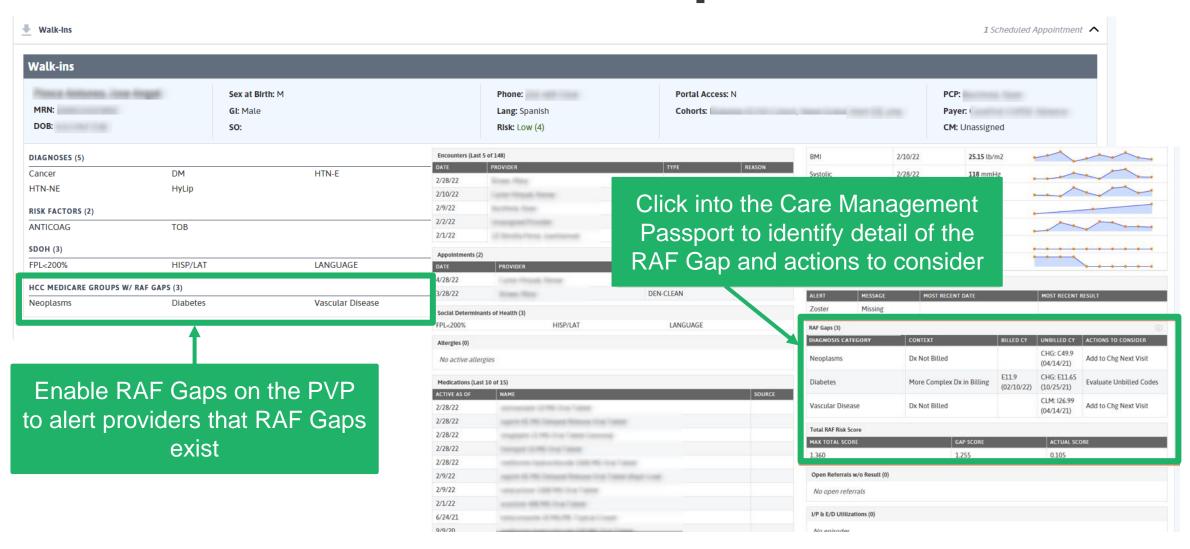
Payers use a variety of risk adjustment models



Models do not account for non-clinical factors that influence health



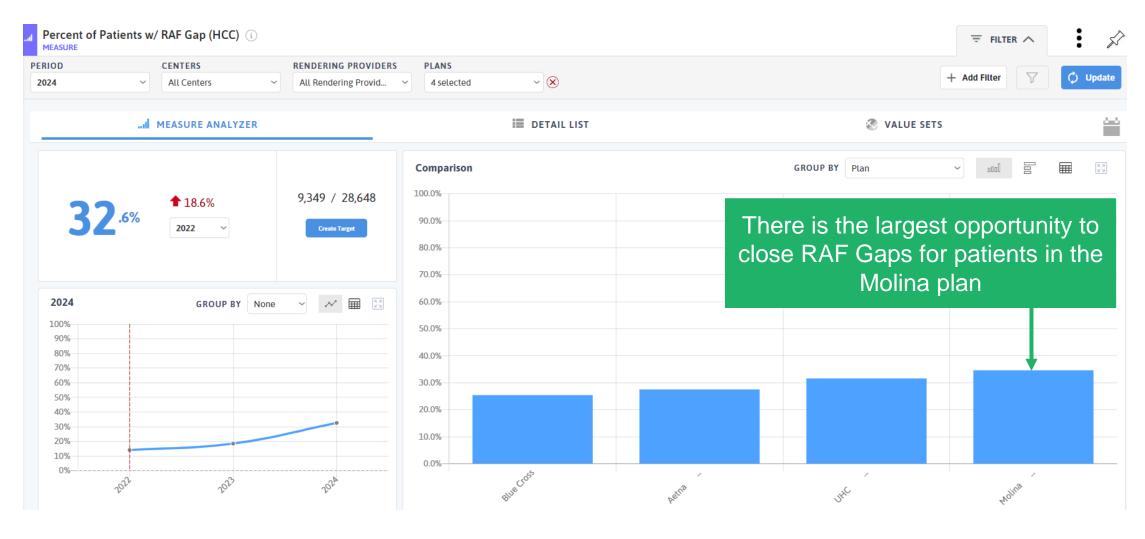
Alert Providers of RAF Gaps







Where is the Opportunity?







Risk Stratification

Risk Stratification is the process of classifying patients into groups based on their likelihood of developing certain health problems or experiencing negative health outcomes.

Key Challenges:



Comprehensive risk stratification requires multiple sources of data

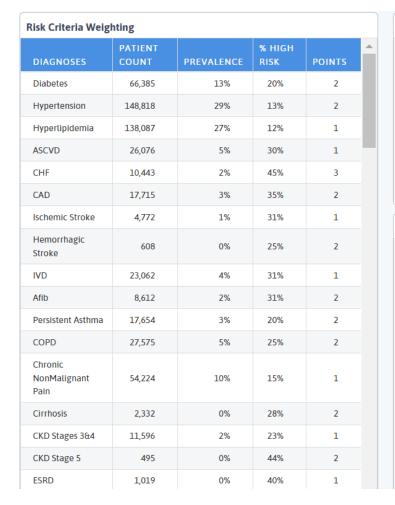


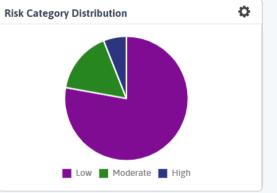
Payer risk models use lagged claims data



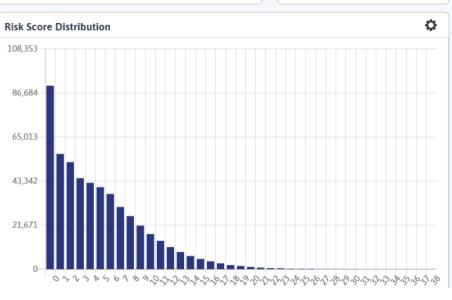
Identifying the "right" patients to maximize limited resources

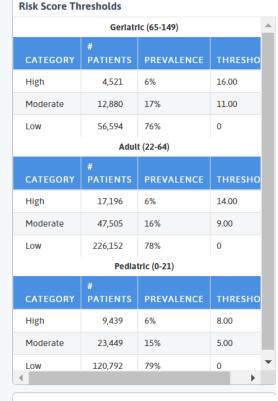
Risk Stratify the Population











1.628

Pts w/ New High Risk Level





Rising Risk Patients

Many Ways to Use Azara Risk





Registry



Dynamic Cohorts









Care Management & Care Coordination

By proactively managing patient populations through care coordination and care management programs, healthcare providers can close care gaps, improve population health outcomes, and achieve success in value-based care models.

Key Challenges:



Ineffective processes for identification and placement of patient into the appropriate care program



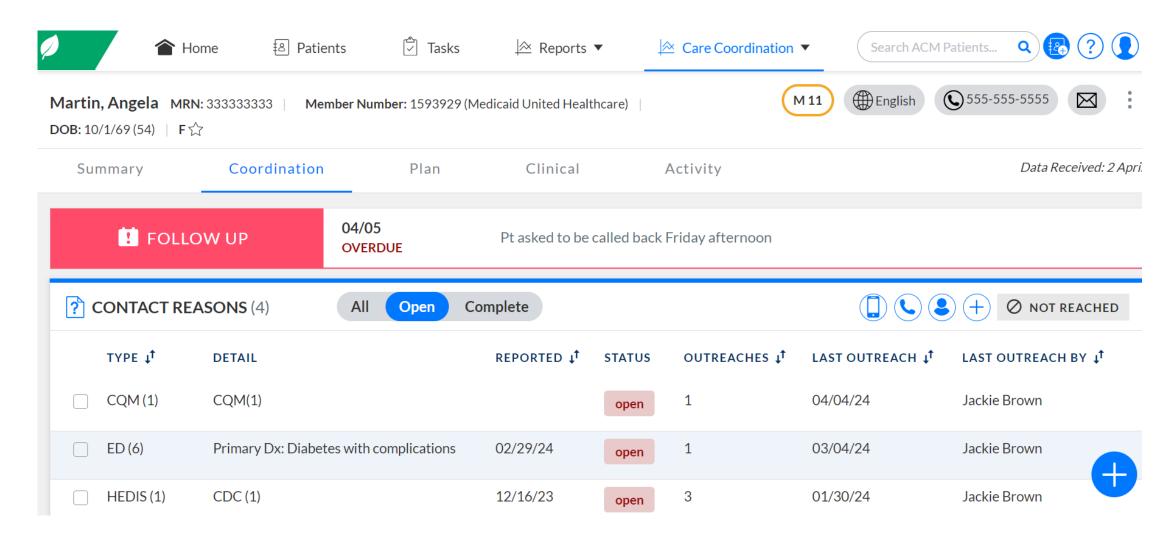
Staffing shortages



Tools/technology does not align with workflows



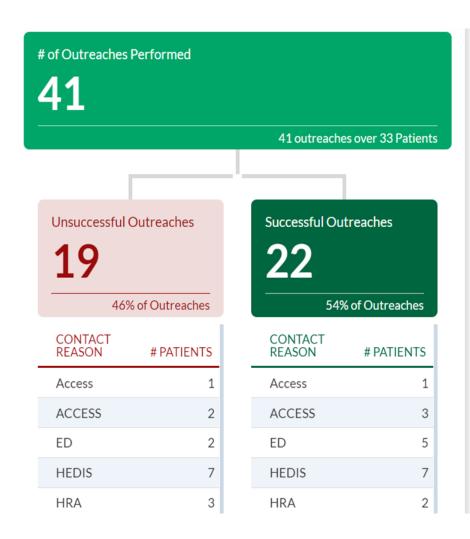
Care Coordination







Care Coordination Productivity

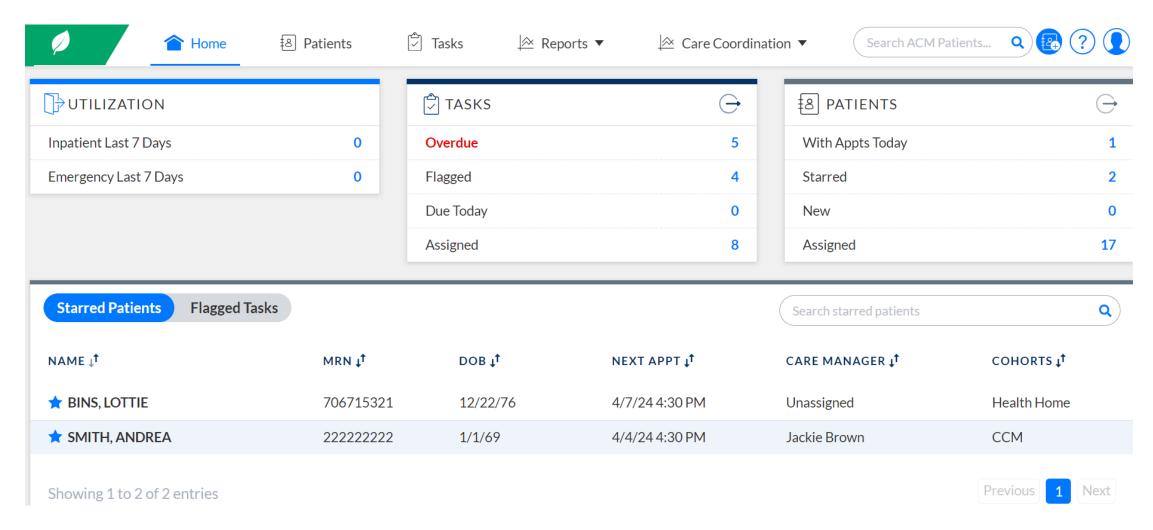








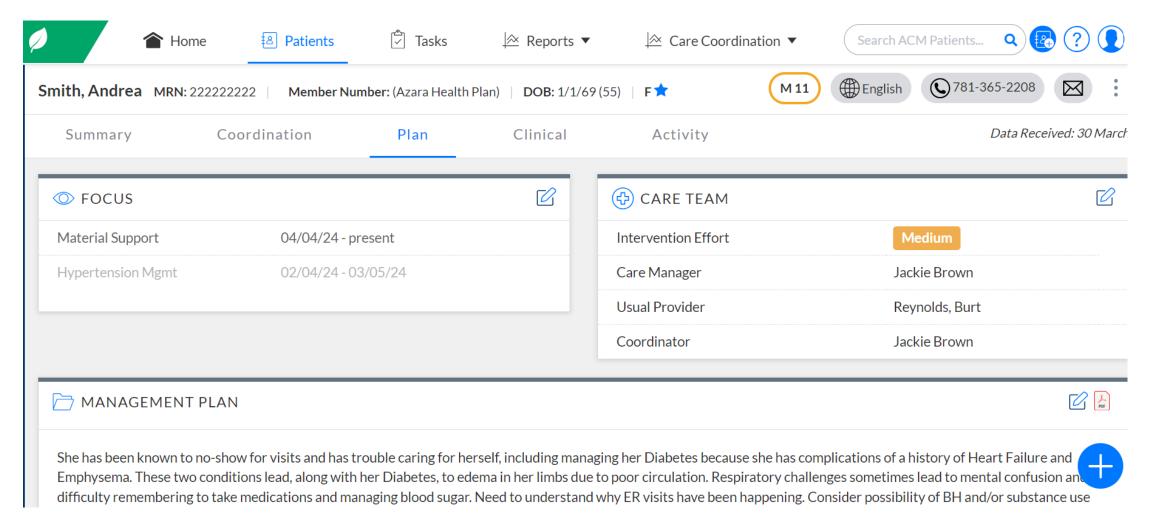
Care Management







Care Management Plan







Patient Engagement

Patient Engagement fosters a collaborative partnership between patients and providers, empowering patients to take a proactive role in preventive care and early disease detection, ultimately leading to better health outcomes.

Key Challenges:



Outreach is time consuming and labor intensive



Using the right modality to reach the most patients



Health literacy barriers



Patient Engagement through APO

Key Outcomes

Reduced Costs

Engaged patients are more likely to adopt healthy behaviors, such as exercising regularly, taking their medications, and improved self management skills, leading to better management of chronic conditions and reduced hospital / ED visits.

Improved Patient Satisfaction

Timely appointment reminders, preventive care reminders, and easy access to information can contribute to a more positive patient experience and higher satisfaction scores.

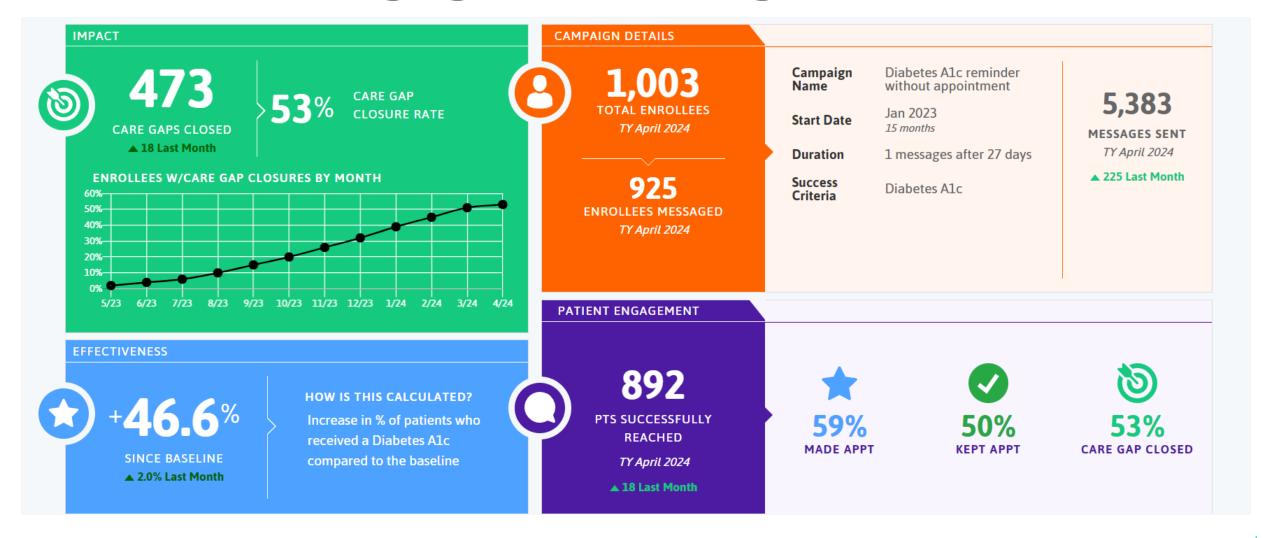
Increased Efficiency

Using analytics and dynamic cohorts coupled with automated texting, provider organizations can drive care gap closure across their patient population with limited staff involvement.





Evaluate Engagement Programs







Close Care Gaps & Improve Quality

Closing care gaps and improving clinical quality measure performance is critical to unlock valuable financial incentives, achieve shared savings, and deliver improved health outcomes for patients.

Key Challenges:



Tracking performance across multiple plans and programs



Reconciling claims and clinical data



Lack of information at point of care





Evaluate Care Gaps Across Programs

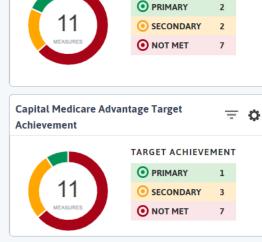
TARGET ACHIEVEMENT

= o

Total - Capital High Deductible







Capital Target Achievement

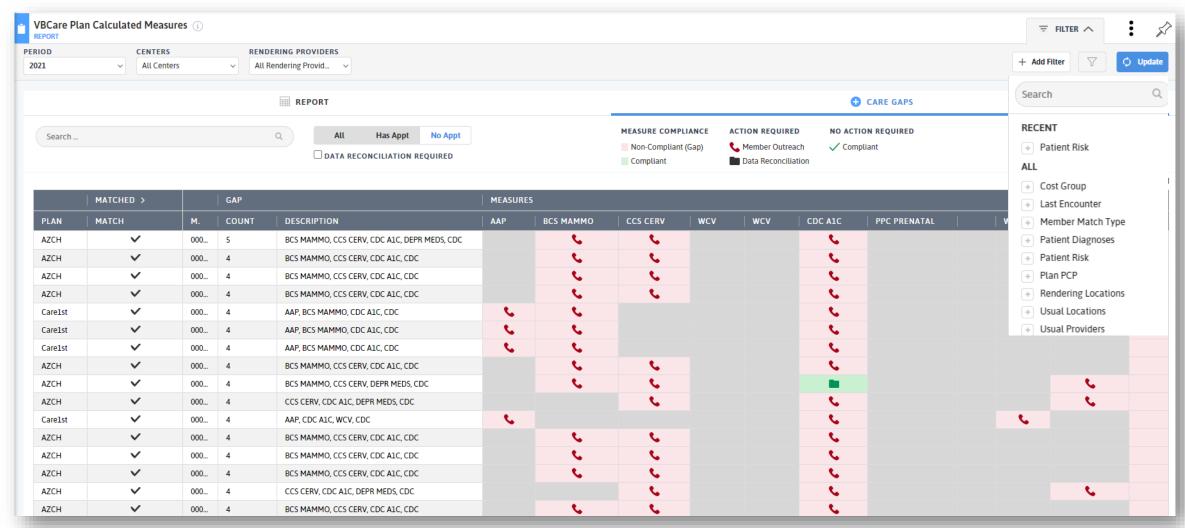
Capital								Ē
♦ MEASURE	\$	RESULT	♦ NUM	DENOM	\$ EXCL	♦ GAP	\$	2TGT
Breast CA Screening Ages 50-74 (CMS125v11)		68.5%	185	270	9	85		31
Cervical Cancer Screening (CMS124v11)		13.6%	49	360	96	311		257
Colorectal Cancer Screening (CMS130v11)		65.9%	368	558	8	190		107
Appropriate Rx for Asthma		29.4%	5	17	0	12		8
HTN Controlling High BP (CMS165v11)		77.3%	225	291	4	66		23
Statin Therapy CVD (CMS347v6)		73.9%	147	199	11	52		23
Depression Screening & Follow-Up (CMS2v12)		20.3%	158	777	187	619		503

Total - Capital Figil Deductible						
♦ MEASURE	RESULT	♦ NUM	DENOM	♦ EXCL	♦ GAP	♦ 2TGT
Breast CA Screening Ages 50-74 (CMS125v11)	66.4%	459	691	31	232	94
Cervical Cancer Screening (CMS124v11)	11.7%	81	695	160	614	510
Colorectal Cancer Screening (CMS130v11)	67.9%	911	1,341	26	430	229
Appropriate Rx for Asthma	34.3%	12	35	0	23	15
HTN Controlling High BP (CMS165v11)	75.0%	628	837	35	209	84
Statin Therapy CVD (CMS347v6)	71.8%	405	564	33	159	75
Depression Screening & Follow-Up (CMS2v12)	22.8%	459	2,017	490	1,558	1,256
BMI Screen & Follow-Up 18+ (CMS69v11)	29.5%	229	776	7	547	
DM A1c > 9 or Untested (CMS122v11)	19.4%	67	346	9	67	0
Diabetes: Eye Exam (CMS 131v9)	43.4%	150	346	9	196	138
Childhood Immunization Status (CMS117v11)	38.5%	45	117	0	72	0

♦ MEASURE	RESULT	♦ NUM	♦ DENOM	♦ EXCL	♦ GAP	♦ 2TGT
Breast CA Screening Ages 50-74 (CMS125v11)	69.4%	77	111	8	34	12
Cervical Cancer Screening (CMS124v11)	0.0%	0	4	2	4	4
Colorectal Cancer Screening (CMS130v11)	73.6%	142	193	10	51	23
Appropriate Rx for Asthma	0.0%	0	0	0	0	0
HTN Controlling High BP (CMS165v11)	75.9%	126	166	13	40	16
Statin Therapy CVD (CMS347v6)	79.0%	79	100	9	21	6
Depression Screening & Follow-Up (CMS2v12)	11.4%	27	237	84	210	175



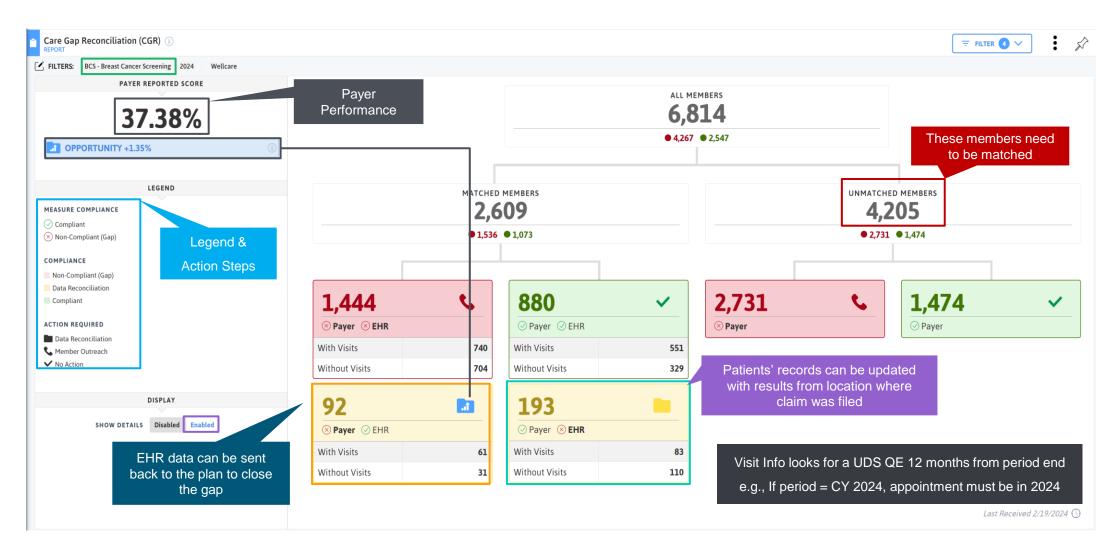
Targeted Outreach | Gap Lists







Reconcile Claims and Clinical Data







Manage Cost & Utilization

Managing costs and utilization is a critical driver of value-based care success and can be a significant source of new revenue.

Key Challenges:



Extracting actionable insights from claims data



Track multiple plans and programs in one place



Effectively manage hospital utilization





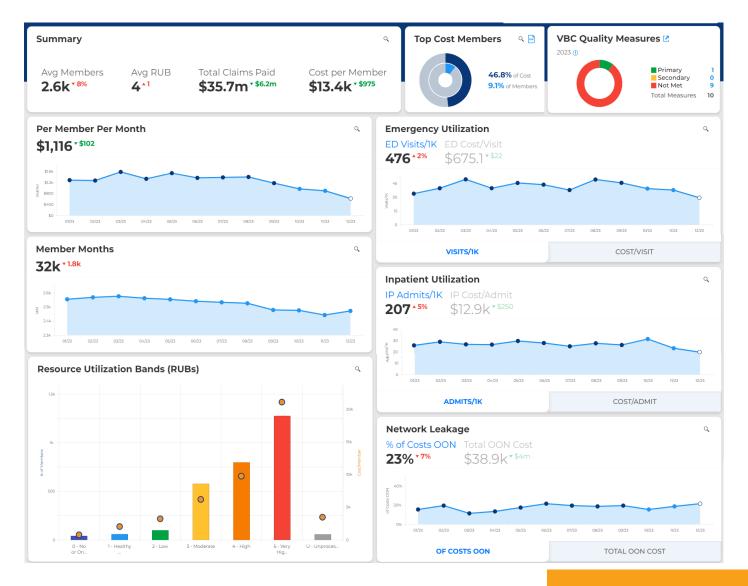
Manage Multiple VBC Contracts







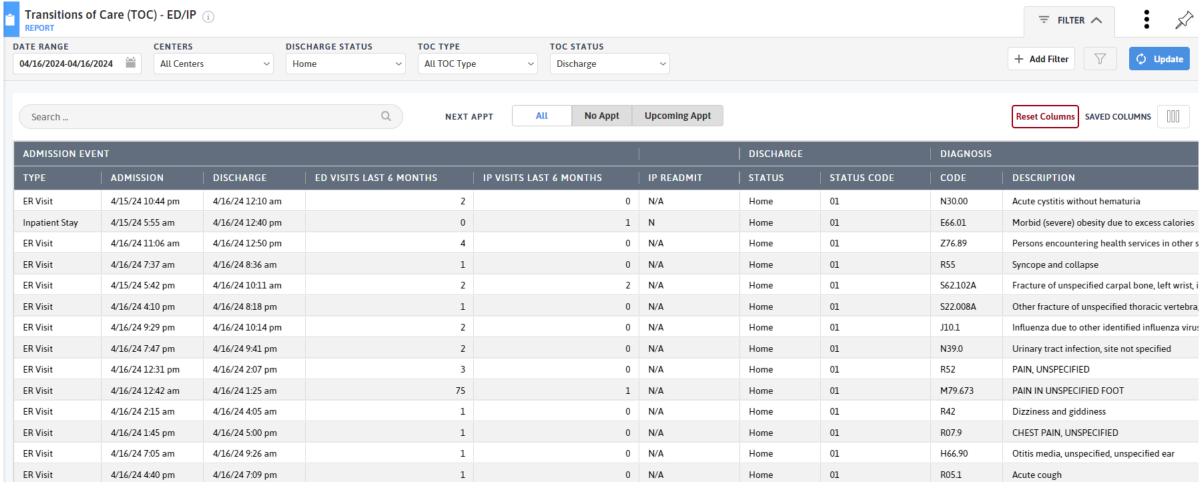
Contract Details







Reduce Hospital Utilization | TOC





Transitions of Care (TOC)



The Cost of Readmissions

\$26 Billion

Medicare spends annually on hospital readmissions

\$17 Billion

Spent on avoidable readmissions

30% of Patients

Experience at least 1 discrepancy between discharge list of meds and meds they actually take home





TOC Work Supports Many Programs





HIE Data in DRVS

Azara uses admit/discharge/transfer (ADT) alerts to populate reports, alerts, and measures



Lists of discharged patients who need follow-up



Identify high utilizers for care management



Track readmission rates for cost management

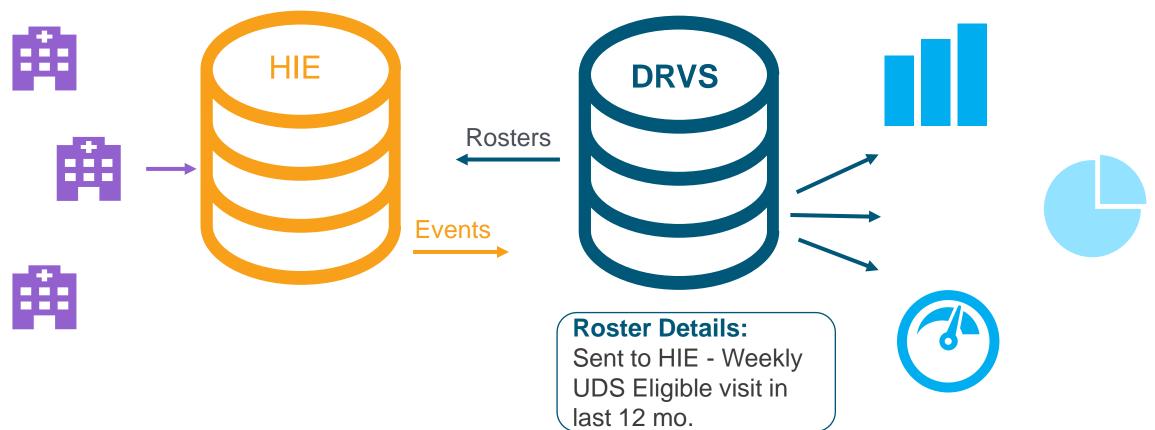


Understand the impact of interventions and process changes



How ADT Data Gets into DRVS

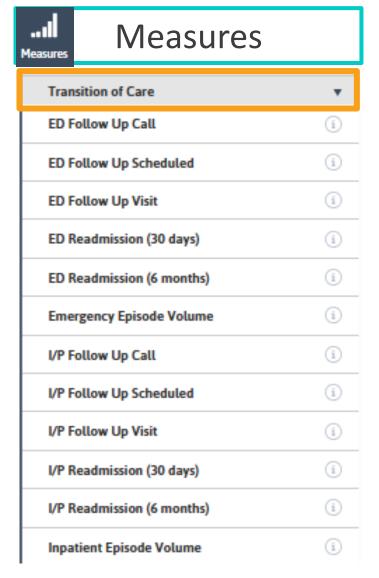
Azara integrates Admit, Discharge, Transfer (ADT) Messages from Hospitals and HIEs and combines it with EHR data.

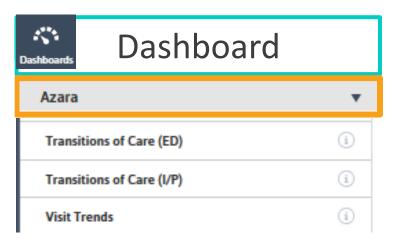




The TOC DRVS Tools

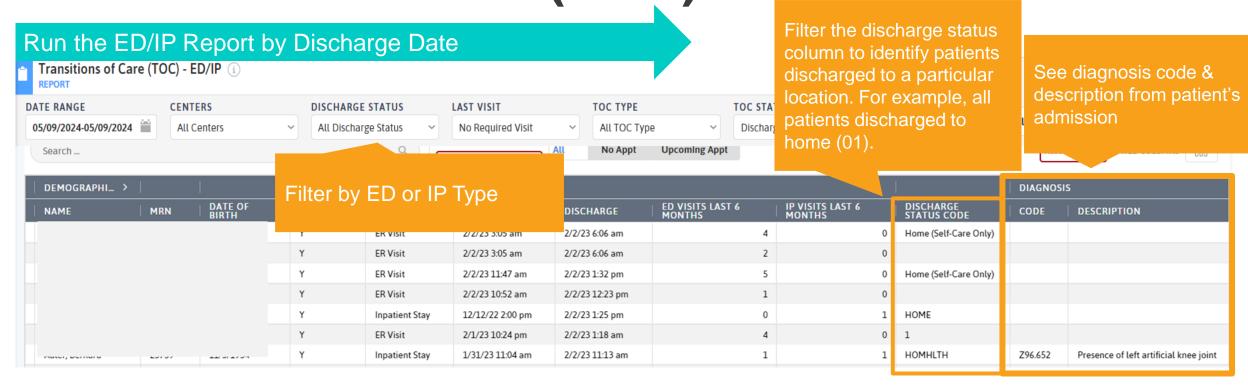








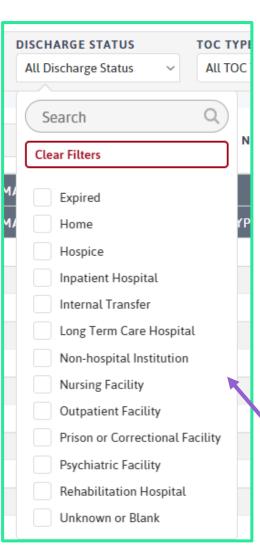
Transitions of Care (TOC) – ED/IP

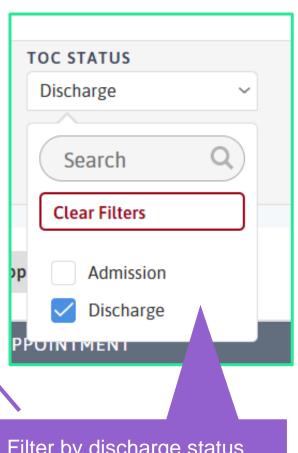


DEMOGRAPHICS >	NEXT APPOINTMENT		LAST APPOINTMENT		1					
NAME	NEXT APPOINTMENT	PROVIDER	LOCATION	LAST APPOINTMENT	PROVIDER	LOCATION	HIE	RISK	RISKSCORE	
				12/31/2020			IHIE	Low	6	
				2/18/2021			IHIE	Low	4	
				12/20/2020			IHIE	High	18	
	5/4/2021		Primary Care	3/2/2021			IHIE	Moderate	10	
				10/1/2020			IHIE	Low	2	
				10/15/2020			IHIE	Moderate	9	

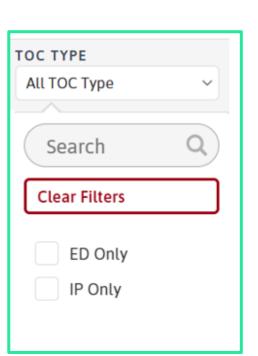


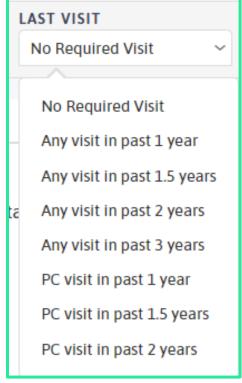
Additional Filters on TOC - ED/IP Report

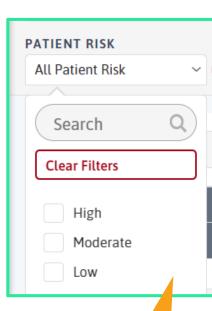




Filter by discharge status and TOC status to help subgroup patients





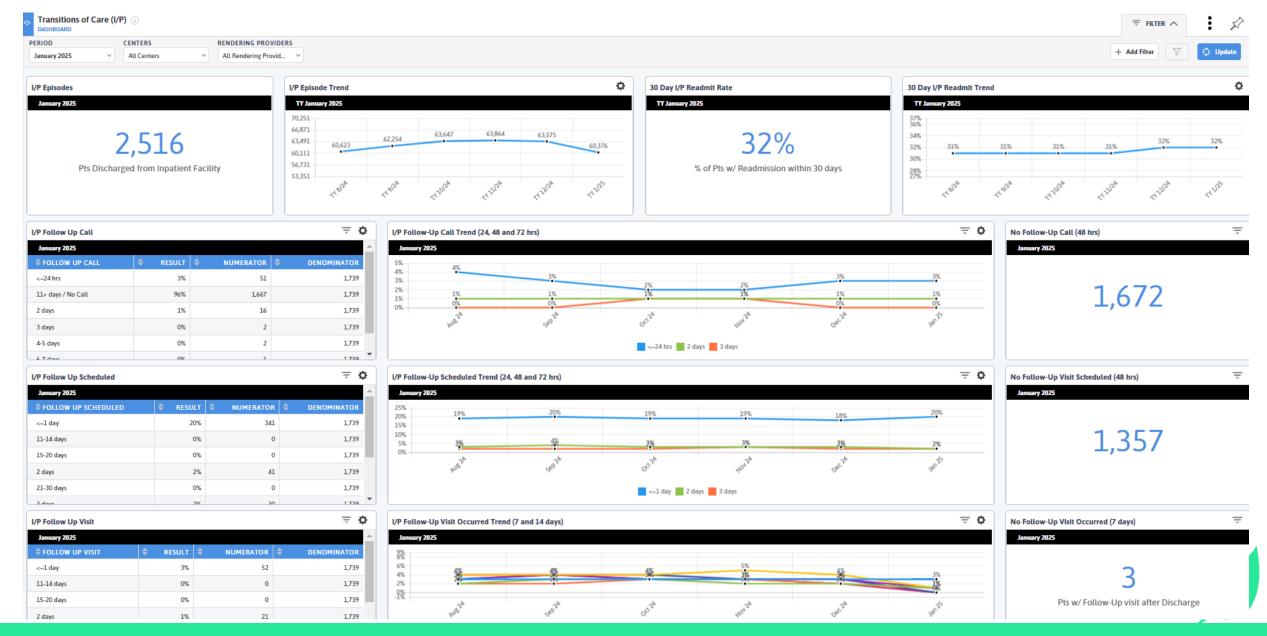


Filter by last visit for active patients in PC or any visit type

Use the Patient Risk filter to help prioritize follow up and outreach.



New TOC Dashboard - IP



PVP Alerts



Point of Care: Run the Patient Visit Planning Report

CATEGORY ▽	NAME	PVP NAME	DESCRIPTION		l	thyroid—aware of loc, mask and no visitor—agt ER Or Hospital Follow-Up
Other	E/D Encounter	E/D Encounter	Alert will trigger if E/D Episode has occurre	d in the last 60 days.	0	PCP:
Other	I/P Encounter	I/P Encounter	Alert will trigger if I/P Episode has occurred	in the last 60 days. This alert is not configurable	0	Payer: Care Manager: Unassigned
			-			Care Planager. Onossigned



DIAGNOSES (3)			
ASM	CNMP	HTN-E	
RISK FACTORS (1) BMI			
SDOH (2)			
INSURANCE	HISP/LAT		

ALERT	MESSAGE	MOST RECENT DATE	MOST RECENT RESULT
Pap	Missing		
Pap HPV	Missing		
Gonorrhea	Overdue	9/13/2016	Negative
LDL	Overdue	12/19/2019	137
Depr Screen	Overdue	12/5/2019	0
Sub Use Scr	Missing		
BP	Out of Range	2/5/2021	140/90
Flu - Seasonal	Overdue	10/25/2019	
Asthma Rx	Overdue		
Medicare AWV	Overdue	10/7/2019	G0439
E/D Encounter	Occurred	3/4/2021	Franciscan Health Lafayette

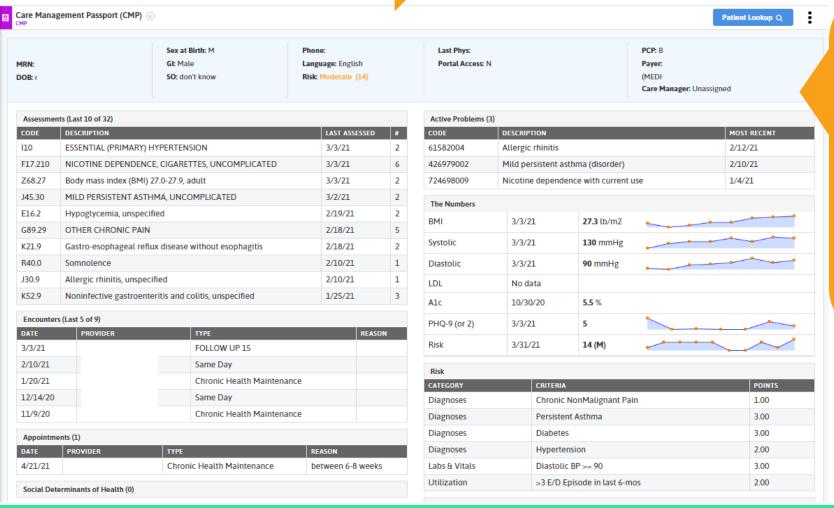
OPEN REFERRAL W/O RESULT	SPECIALIST/LOCATION	ORDERED DATE	APPT. DATE
Screening mammography of both breasts		11/16/2020	
Dermatology		8/11/2020	
Rheumatology		8/11/2020	



The Care Management Passport (CMP)



Patient History: Run the CMP



Use the CMP to understand the patient story.

- Identify problems, assessments
- View most recent encounters, upcoming appointments
- Understand key vitals and lab trends
- View the components contributing to the risk score



CMP Continued



No active aller	gies
Medications (Last	: 10 of 28)
ACTIVE AS OF	NAME
3/3/21	amlodipine 5 MG Oral Tablet
2/19/21	isopropyl alcohol 70 % Topical Swab
2/19/21	ACCU-CHEK GUIDE (GLUCOSE) TEST STRIP
2/18/21	Naproxen 500 MG Oral Tablet
2/18/21	Omeprazole 40 MG Delayed Release Oral Capsule
2/10/21	Zyrtec 10 MG Oral Tablet
2/10/21	Advair Diskus 250/50 Dry Powder Inhaler, 60 ACTUAT
2/10/21	gabapentin 600 MG Oral Tablet
1/8/21	Diclofenac Sodium 75 MG Delayed Release Oral Tablet
1/4/21	Chantix Starting Month PAK

The Care Management Passport will help the Care Coordinators, RN Care Managers, and other care team members prepare prior to their communication with the patient.

Alerts (5)							
ALERT	MESSAGE	MOST RECENT DATE	MOST RECENT RESULT				
LDL	Missing						
Depr Follow-Up	Missing Follow-up						
BP	Out of Range	3/3/21	130/90				
Foot	Missing						
E/D Encounter	Occurred	3/2/21	IU Health				

Open Referrals w/o Result (4)							
ТҮРЕ	SPECIALIST/LOCATION	ORDER DATE	APPT DATE				
Z12.11 - GASTROENTEROLOGY REFERRAL	IU HEALTH PHYSICIANS GASTROENTEROLOGY / IU HEALTH PHYSICIANS GASTROENTEROLOGY	1/25/21					
M79.605 - PODIATRY REFERRAL	TOD S REED DPM / TOD S REED DPM	8/11/20					
M79.605 - PHYSICAL THERAPY REFERRAL	IU HEALTH BALL MEMORIAL REHABILITATION CENTER / IU HEALTH BALL MEMORIAL REHABILITATION CENTER	8/11/20					
R55 - NEUROLOGY REFERRAL	IU HEALTH BALL MEMORIAL PHYSICIANS NEUROLOGY- ALAN SCHMITT / IU HEALTH BALL MEMORIAL PHYSICIANS NEUROLOGY- ALAN SCHMITT	6/9/20					

I/P & E/D Utilizations (Last 10 of 35)							
SOURCE	ТҮРЕ	ADMIT DATE	DISCHARGE DATE	LOCATION	DIAGNOSIS	DESCRIPTION	
IHIE	ER Visit	3/2/21	3/2/21	IU Health			
IHIE	ER Visit	3/1/21	3/1/21	IU Health			
IHIE	ER Visit	2/25/21	2/26/21	IU Health			
EHR	Hospital Discharge	2/11/21	2/11/21				
IHIE	ER Visit	2/9/21	2/9/21	IU Health			
IHIE	ER Visit	1/17/21	1/17/21	IU Health			
EHR	Hospital Discharge	1/12/21	1/12/21				
IHIE	ER Visit	1/10/21	1/10/21	IU Health			
IHIE	ER Visit	1/8/21	1/8/21	IU Health			
IHIE	ER Visit	1/7/21		Reid Hospital			

Follow up on open referrals to improve coordination of care efforts.

Identify each ER Visit and Hospital Discharge based on the HIE data.



Azara Patient Outreach (APO)



Member Outreach Challenges



Who needs outreach?

Who will Respond?



Method

What communication method works best?

Call, letter, text, or combination?



Staff

Existing staff?

New staff?



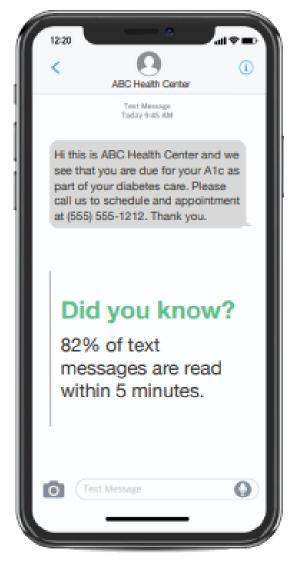
ROI

How to measure value?

What is the ROI?







'atient Engagement



Automated and targeted campaigns

Text messaging is most effective

Use analytics to reach the right people at the right time with the right message

Data humanizes and drives meaningful experiences

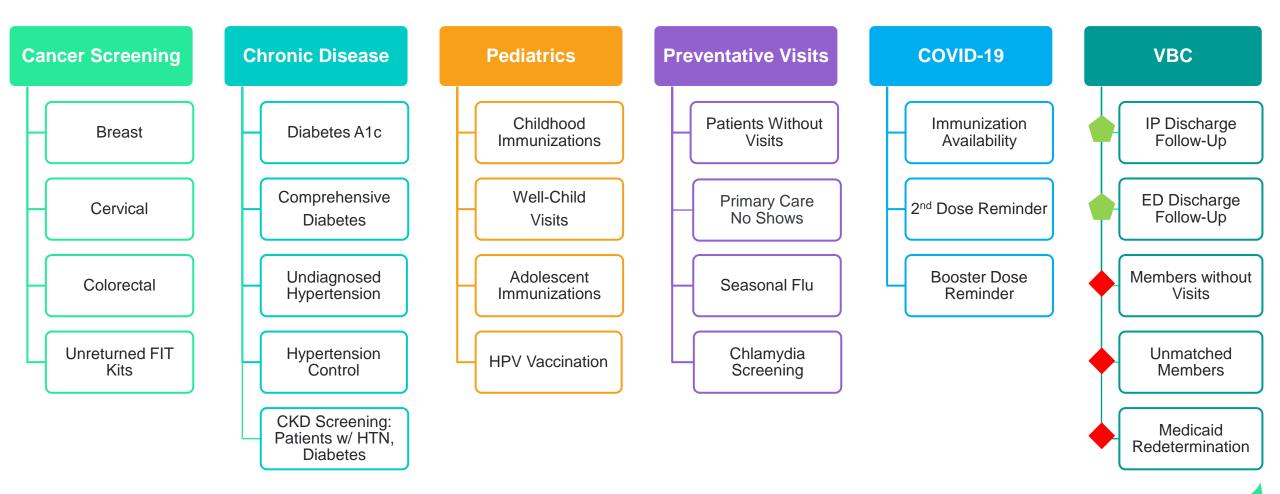
Track results and adjust campaigns

Utilize flexible solutions to reach diverse populations





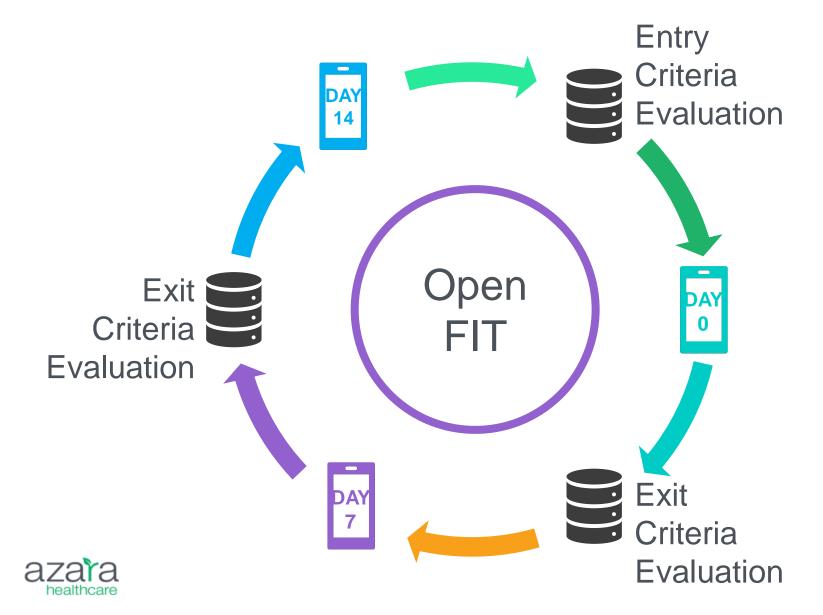
Available SiFi Campaigns

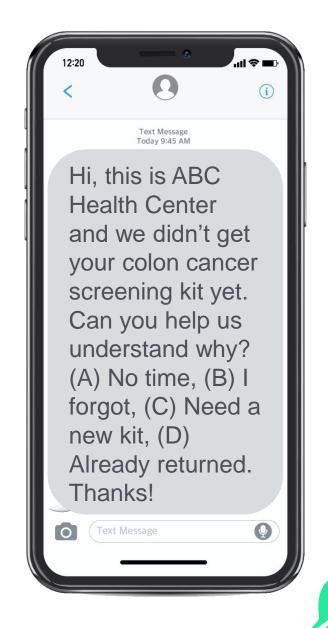






Patient Text Journey





Manual Campaign Availability

Manual campaigns available on measure detail list and registries

APO Only

Set It & Forget it Campaigns

Full APO (CareMessage, Luma, Artera)

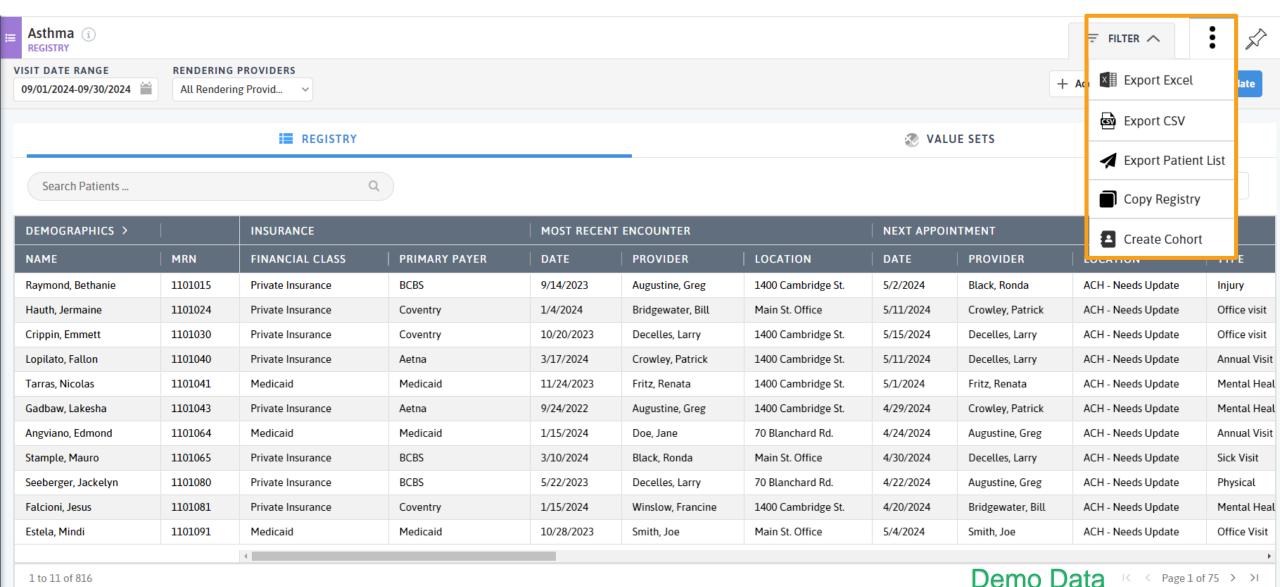
Set It & Forget it Campaigns

Export Patient List

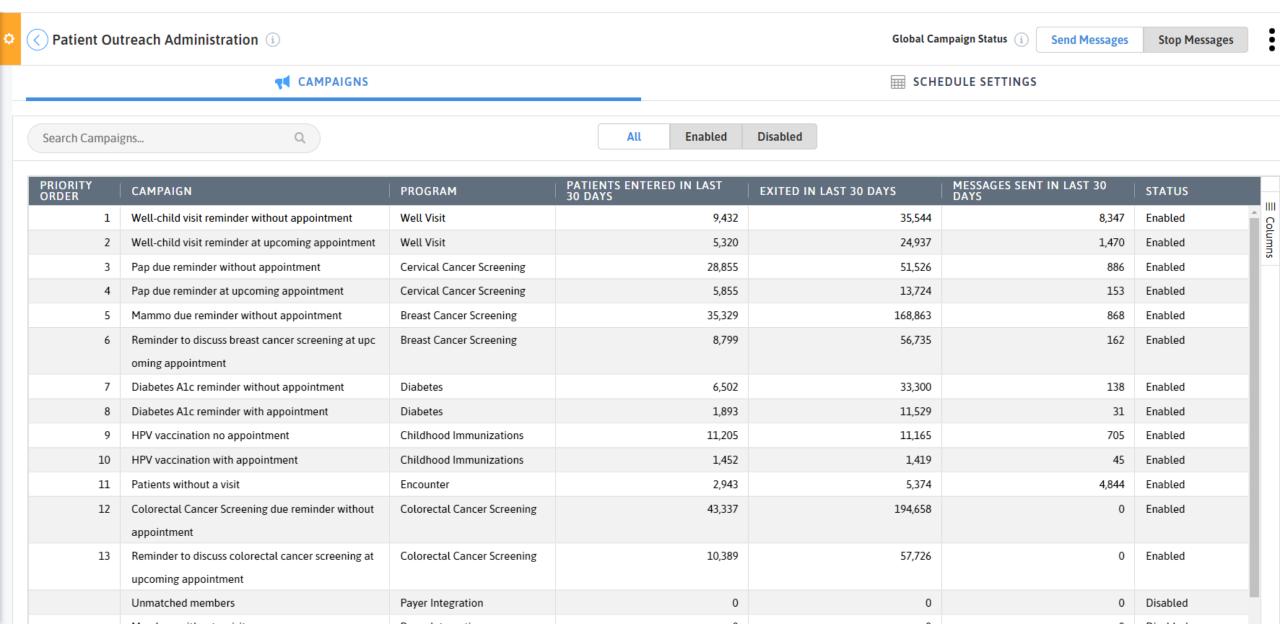




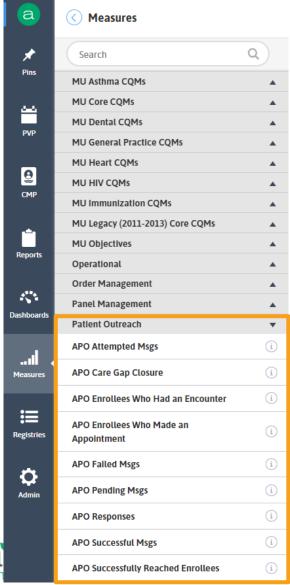
Manual Campaign | Registries



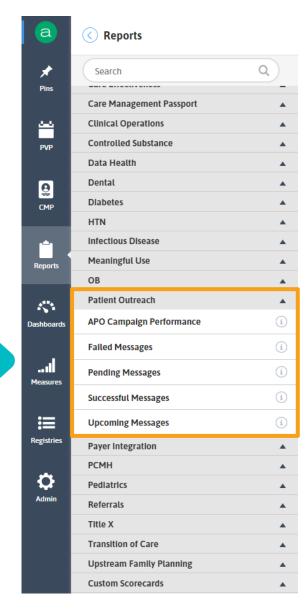
APO in DRVS | Campaign Control



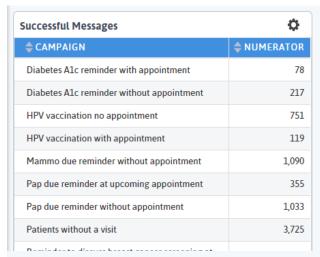
APO Measures & Reports







Custom APO Dashboards



Scheduled Appts	Ф
⇔ CAMPAIGN	♦ NUMERATOR
Diabetes A1c reminder with appointment	51
Diabetes A1c reminder without appointment	88
HPV vaccination no appointment	306
HPV vaccination with appointment	64
Mammo due reminder without appointment	557
Pap due reminder at upcoming appointment	247
Pap due reminder without appointment	506
Patients without a visit	375
D:dkdikk	

Had Encounter	•
♦ CAMPAIGN	\$ NUMERATOR
Diabetes A1c reminder with appointment	62
Diabetes A1c reminder without appointment	45
HPV vaccination no appointment	147
HPV vaccination with appointment	80
Mammo due reminder without appointment	254
Pap due reminder at upcoming appointment	261
Pap due reminder without appointment	247
Patients without a visit	221
D	

Care Gap Closure	٥
♦ CAMPAIGN	\$ NUMERATOR
Diabetes A1c reminder with appointment	49
Diabetes A1c reminder without appointment	73
HPV vaccination no appointment	66
HPV vaccination with appointment	25
Mammo due reminder without appointment	237
Pap due reminder at upcoming appointment	82
Pap due reminder without appointment	69
Patients without a visit	356
Didkkk	

A - Can't Come In =

B - Done Elsewhere =

C - Choose Not To =

Other = 223
Numerator

STOP =

A - Can't Come In by Campalgi	n \Xi 💠			
♦ CAMPAIGN	♦ NUMERATOR △			
Well-child visit reminder without appointment	133			
Patients without a visit	33			
Mammo due reminder without appointment	22			
Pap due reminder without appointment	20			
HPV vaccination no	. •			

= 0B - Done Elsewhere by Campaign CAMPAIGN **NUMERATOR** Pap due reminder without 73 appointment Well-child visit reminder 63 without appointment Patients without a visit 60 Mammo due reminder without 31 appointment HPV vaccination no

C - Choose Not To by Campaign = 🗘			
♦ CAMPAIGN	♦ NUMERATOR		
HPV vaccination no appointment	44		
Mammo due reminder without appointment	42		
Pap due reminder without appointment	30		
Patients without a visit	26		
Well-child visit reminder			

Other by Campalgn	- α	•
♦ CAMPAIGN	\$ NUMERATOR	<u>^</u>
Well-child visit reminder without appointment	114	
Mammo due reminder without appointment	34	
Patients without a visit	26	
Well-child visit reminder at upcoming appointment	19	
Pap due reminder without	10	•

Stop by Campalgn	= ◊	,
♦ CAMPAIGN	NUMERATOR	â
Well-child visit reminder without appointment	141	
Patients without a visit	85	
Well-child visit reminder at upcoming appointment	18	~

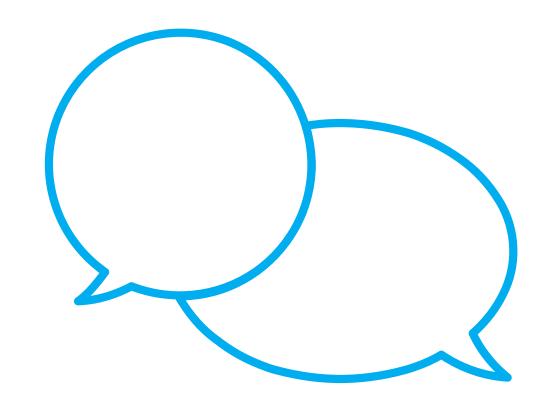
Key Take-Aways





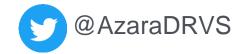


Questions?











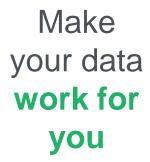


Make Your Data Work for You



Data on a Mission







Create **efficiencies**



Implement
data-driven
decisions
at all levels of
organization



Provide
high-quality,
evidence-based
patient care





Understand Your Measure Landscape

More than just understanding measures

Measure Name	Patient Volume	UDS	HCCN	PCA Clinical Quality Award	HEDIS Contracts /P4P	MU CQM	State DOH CRC Grant	Payer A	Payer B	Payer C
	(by Total Pop)*							#members	#members	#members
DM A1c Testing and Control	#	Χ		Х	X	Χ		X	X	
Cervical Cancer Screening		Χ	Х	X	X	Χ				X
Childhood Immunizations		Χ	Х	Х	X	Χ				
HTN BP Control		Χ		Х	Х	Χ			X	
Child Weight Screening and Counseling		Х		Х	Х	Х				
Colorectal Cancer Screening		Х	Х	Х	Х	Χ	Х	Х		
Depression Screening and Follow-up		Х		Х		Х				
Adult Weight Screening and Follow-up		Х			Х	Χ				
Asthma Pharmacological Therapy (5-11)		Х			Х	Х			Х	Х
Asthma Pharmacological Therapy (12-18)									Х	Х
Infant Well Child Visit 0-15 mos					Х			Х	Х	Х
Well Child Visits 3-6 yrs	1058				Х			Х	Х	



Azara DRVS Data Sources

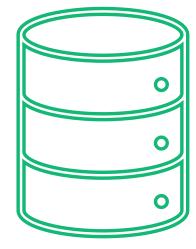
Health Center EHR / EPM

IP/ED Admissions & Discharges (HIE)

Health Plan Enrollment

Health Plan Claims / Cost

Patient Survey Data

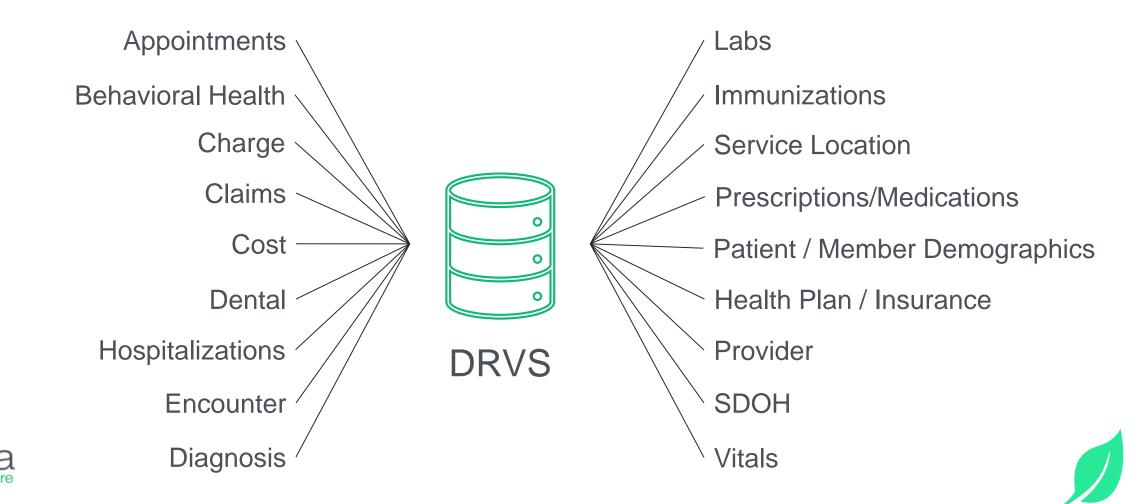


DRVS



Data Available in Azara DRVS

Azara DRVS collects a wide range of patient data from multiple sources including Electronic Health Records, Payer Claims, and Health Information Exchange





Why Data Hygiene Matters

Creating a Foundation of Trust



Data Hygiene & Quality Improvement



Data hygiene is about understanding data; understanding data provides the foundation for quality improvement.





Azara's Approach to Data Hygiene





Leverage DRVS tools to investigate data discrepancies.

Identify patterns in data issues.

Prevent data discrepancies from occurring.

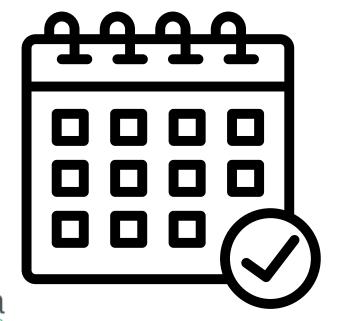




Ensuring Data Accuracy

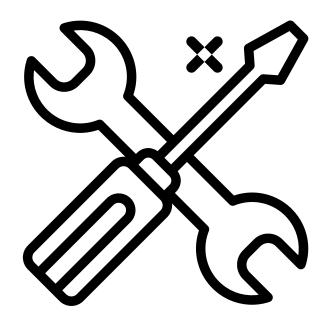
Data Hygiene

- Creating a system and developing processes to ensure data success
- Establishing routines to continuously check on data



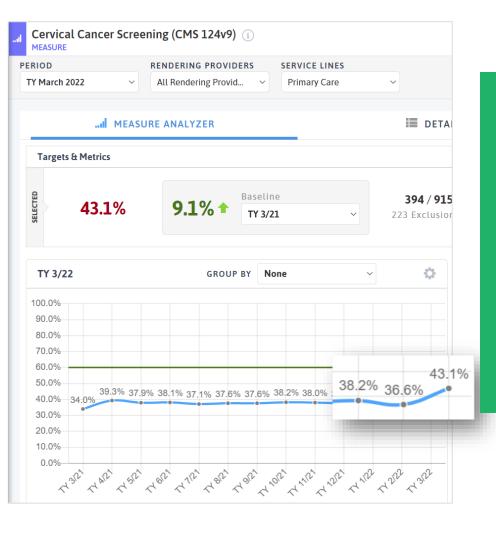
Data Validation

 Activities and tools for investigating data in DRVS and comparing to data in the EHR



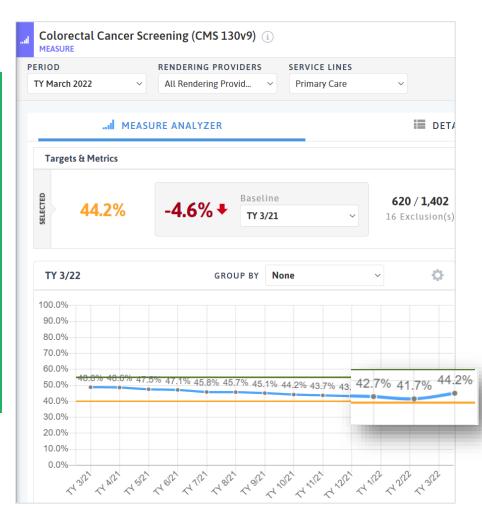


Data Hygiene Success | Cancer Screening



Identified unmapped workflows through CQM gap analysis and saw

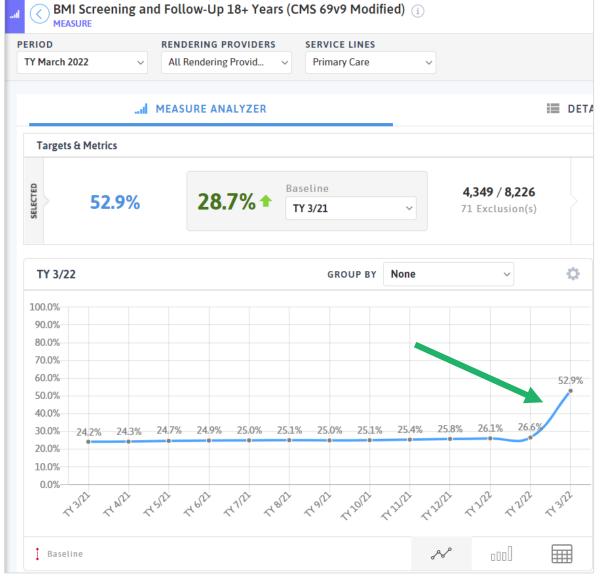
6.5% increase in Cervical Cancer screening and 2.5% increase in Colorectal Cancer screening





Data Hygiene Success | BMI Screening & FU

Using the scorecard gap analysis, one practice saw a **26.7% increase** in performance.







Organize Your System

Build a **measure matrix** to identify key measures for your organization

	UDS		PCA Clinical Quality	HEDIS	Other		
Measure Name	2024	HCCN	Award	/P4P	Grant	ACO	Other
DM A1c Testing and Control	X		X	X			
Cervical Cancer Screening	X	X	X	X			
Childhood Immunizations	X	X	X	Χ			
HTN BP Control	X		X	Χ		X	X
Child Weight Screening and Counseling	X		X	Χ			X
Colorectal Cancer Screening	X	X	X	Χ	Х	Χ	X
Breast Cancer Screening	X						
Depression Screening and Follow-up	Х		X			Х	
Depression Remission at 12 Months	Х						
Adult Weight Screening and Follow-up	Х			Χ			Х
Statin Therapy - Prev&Tx CAD	X			Χ			
IVD Use of Aspirin	X			Χ			X
HIV Screening	X						
HIV Linkage to Care	X						
Prenatal Trimester of Entry to Care	X	X		Χ			
Postnatal Birthweight	X						
Child Dental Sealants	X						



Building a Data Validation Calendar

Data Validation Calendar: measure-based calendar to track validation and review efforts. Consider the following when building your calendar:

- Measure Matrix | identifies measures of interest for **first column**
- Quality Meeting Schedule | determines regular review cycle
- Focus Measures | require deep dive validation. These measures can be identified through PDSA cycles, reporting deadlines, etc.

Measure Name	Targets	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
	250/													Deep Dive
DM A1c Control	25%													Regular Review
HTN BP Control	70%													
Breast Cancer Screening	65%													
Childhood Immunizations	55%										 			

Organize Your System

Create a data hygiene calendar to plan activities throughout the year

General System Admin						
Item	Action	Suggested frequency	Rationale	Owner	Updates	Notes
Alerts	Review - update/disable	Quarterly/6 months	New alerts are not automatically enabled. Sort for creation date to review new measures. Are they configured correctly to meet your goals? If it's in your quality plan and an alert exists, it should be enabled. Review if you want the alert included in the POC Alert measure. Review PVP Display names to determine if the name is clear. Owners may also be updated to indicate who should take action on the alert (i.e. BMI - MA, Mammogram - Prov).			
Care Effectiveness (custom)	Review - is the report still used	6 months	Requires Support ticket			
Care Managers	Review - Disable/Delete		If you create Care Managers in DRVS to use in ACC, make sure they are up to date.			
Cohorts	Review - update/disable/delete	6 months	Are there any cohorts that are not actively in use that should be deleted or disabled? Check to see if they should be included on the PVP or in ACC. New dynamic cohorts may also be available.			
Dashboards	Review - Disable/Delete	Quarterly/6 months	Do you have old items to clean up? Test items that only you or another admin are using? Are their quick access items that should be pinned and shared in your center folder. Are things named appropriatly or should you update the name, if you have specific instructions for running something did you include those in the description (info snippet).			
Email Subscriptions	Review - update/disable/delete	Quarterly	Are you aware of everything going out? Are all your subscriptions up to date? Still relevant? If not create new and disable or delete old ones.			
Force Match	Review potential matches	Monthly	Keep payer rosters up to date; enhance outreach. Available for practices with the Payer Integration module.			
Groups	Review - update/delete	Quarterly/6 months	Assure all appropriate criteria is included. Requires Support ticket.			
Locations/Location Groups	Review - update	Annual	Ensure newly opened/closed are added/deleted from groups, identify school based & public housing sites			
Measure Validation Workbooks	Review/delete	Annual	If you created a MV workbook using a TY period, it is only good for 13 months. Measures do not get generated on a TY basis beyond 13 months so your old workbooks will not generate patients and can't be updated.			
Patient Outreach	Review - update	Quarterly/Monthly	Available for practices with the Azara Patient Outreach module. Manage set-it-and-forget-it campaigns. Review the APO Campaign Performance report for impact of the texting campaigns. Enable/disable and/or reprioritize as needed. Solicit feedback from staff fielding the calls generated by the texting campaigns. Are they overwhelmed? Do they more time available? Update the Schedule Settings as needed.			
Providers	Review - Update	Quarterly	Keep provider groups updated. Look at column - UDS Service category for unmapped, this comes from EHR user accounts. If you start entering providers differently than when you originally mapped they will come over as unmapped. Identify who should be included in filters and the 4-cut Provider groupings improve ease of filtering. Are they new providers? Inactive providers with patients still assigned? Status is updated in the EHR.			
Registries	Review - Disable/Delete	Quarterly/6 months	Do you have old items to clean up? Test items that only you or another admin are using? Are their quick access items that should be pinned and shared in your center folder. Are things named appropriatly or should you update the name, if you have specific instructions for running something did you include those in the description (info snippet).			
Scorecards	Review - Disable/Delete	Quarterly/6 months	Do you have old items to clean up? Test items that only you or another admin are using? Are their quick access items that should be pinned and shared in your center folder. Are things named appropriatly or should you update the name, if you have specific instructions for running something did you include those in the description (info snippet).			





DRVS Tools for Data Validation



To Build Trust, Deconstruct the Problem











Data Timing



Data Processing Frequency

WHEN IS MY DATA REPROCESSED IN DRVS?

Daily / Overnight

- Patient Visit Planning (PVP)
- Care Management Passport (CMP)
- Appointments
- Cohort Changes
- Registries
- Referrals reports
- Transitions of Care ADTs

- Patient Level Data including: DRVS/ACC
 - POC Testing Alert Closure / Weekly Option
 - Labs/Vitals (PVP not the measure)
 - Medications
 - Conditions

Weekly / Over the Weekend

- Clinical Quality Measures
- Scorecards
- UDS Tables
- Dashboards
- 4 Cut Provider Changes

FAQs

- Refer to your Data Latency Report to determine your most recent data pull.
- Data Connectors update nightly but could be 24-48 delayed depending on the EHR – reach out to support for your practice's specifics.
- Data processing only goes back a few weeks, if your data needs to be reprocessed further back, please place a support ticket (IE: Lag in billing or chart closures).



EHR Data Latency Report

 Create date = the most recent create date reflected in the data DRVS has from the EHR

Data latency for each category is the difference between the Date entered into

DRVS and the create date





Investigating Your Data | The Tools



Measure Investigation Tool



Value Sets



Data Health Dashboards



Mapping Administration



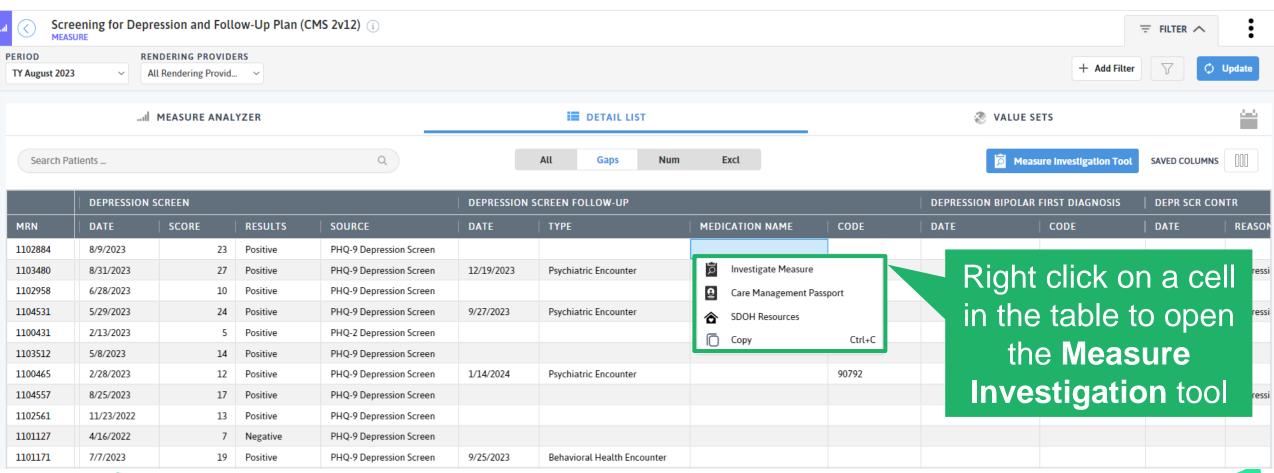


Measure Investigation Tool



Patient Detail Lists

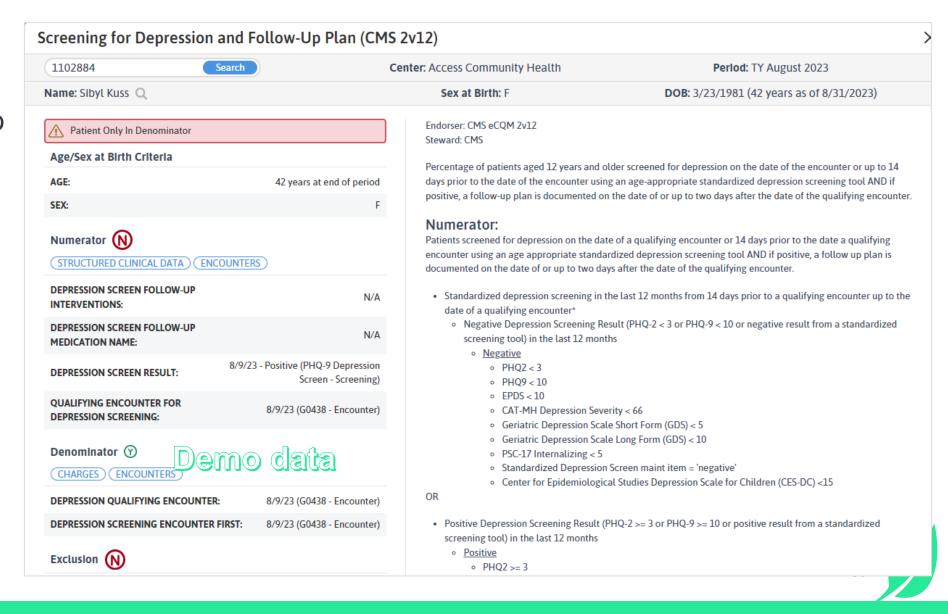
Use the detail list to investigate individual patients





Measure Investigation Tool

- Investigate a specific patient
 - Use the blue pills to pull up data for that patient
 - Compare DRVS data to EHR data

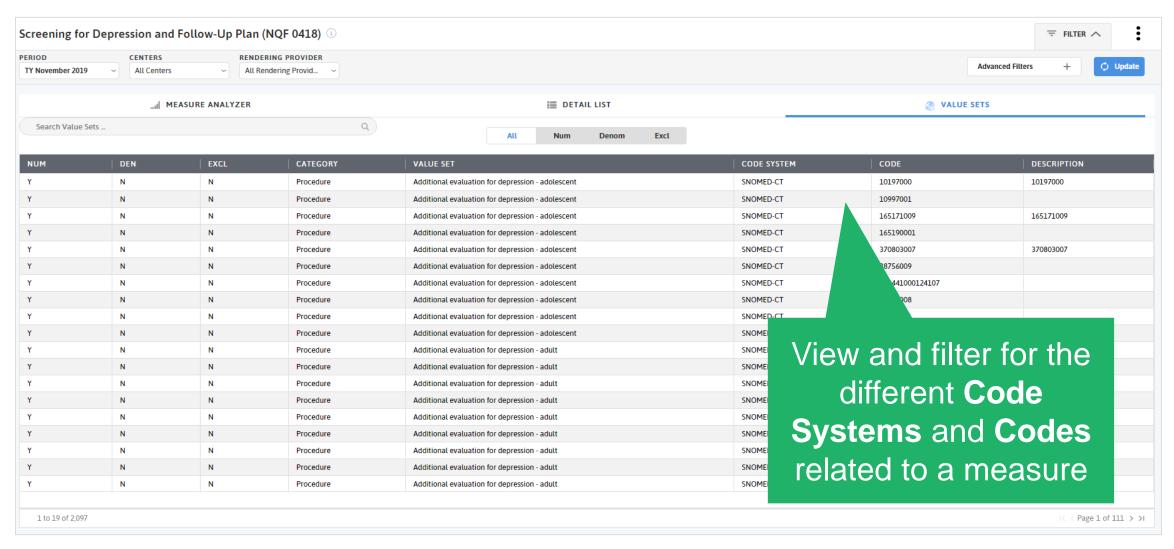




Value Sets



Value Sets Tab





Data Health Dashboards



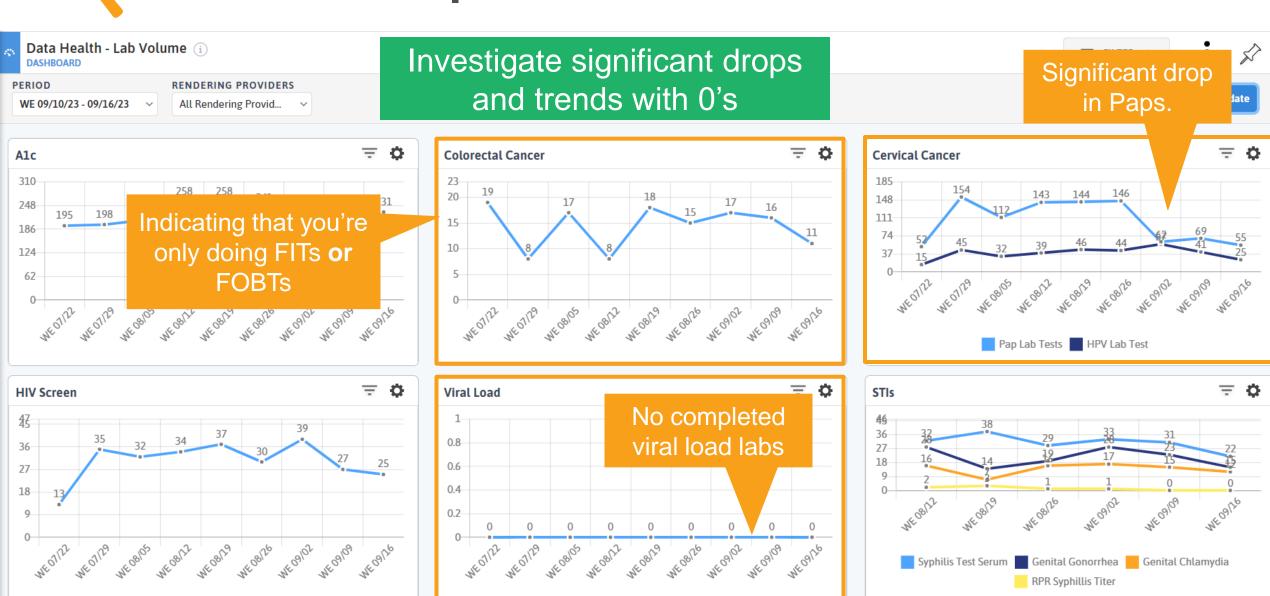


Data Health | Lab Volume



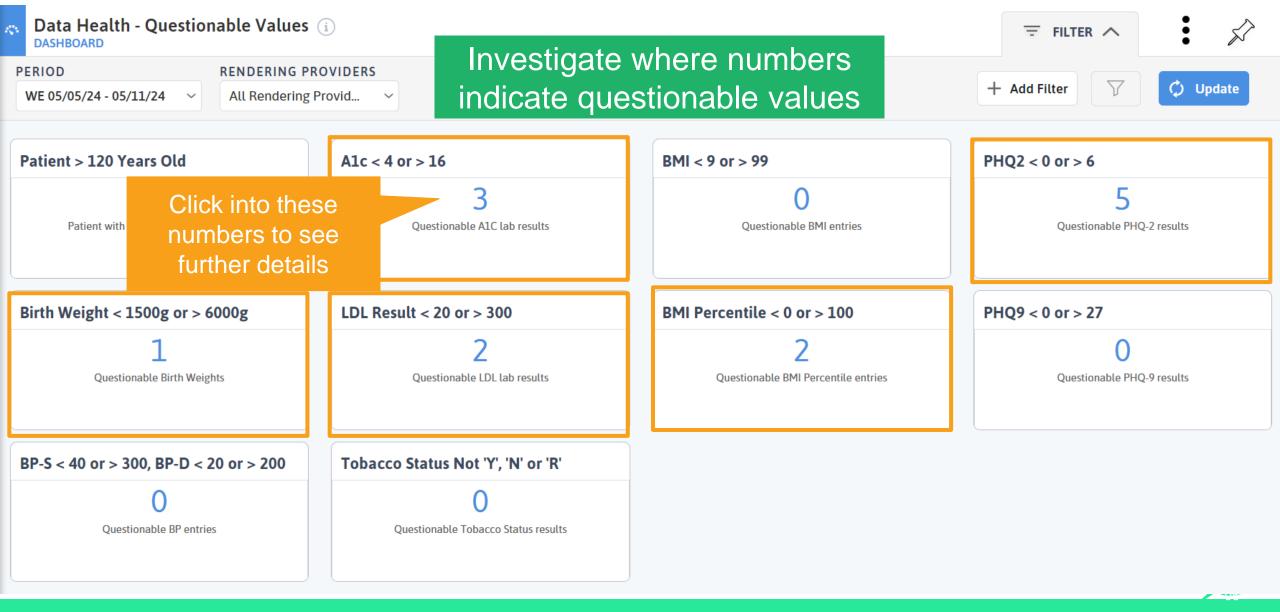


Data Health | Lab Volume



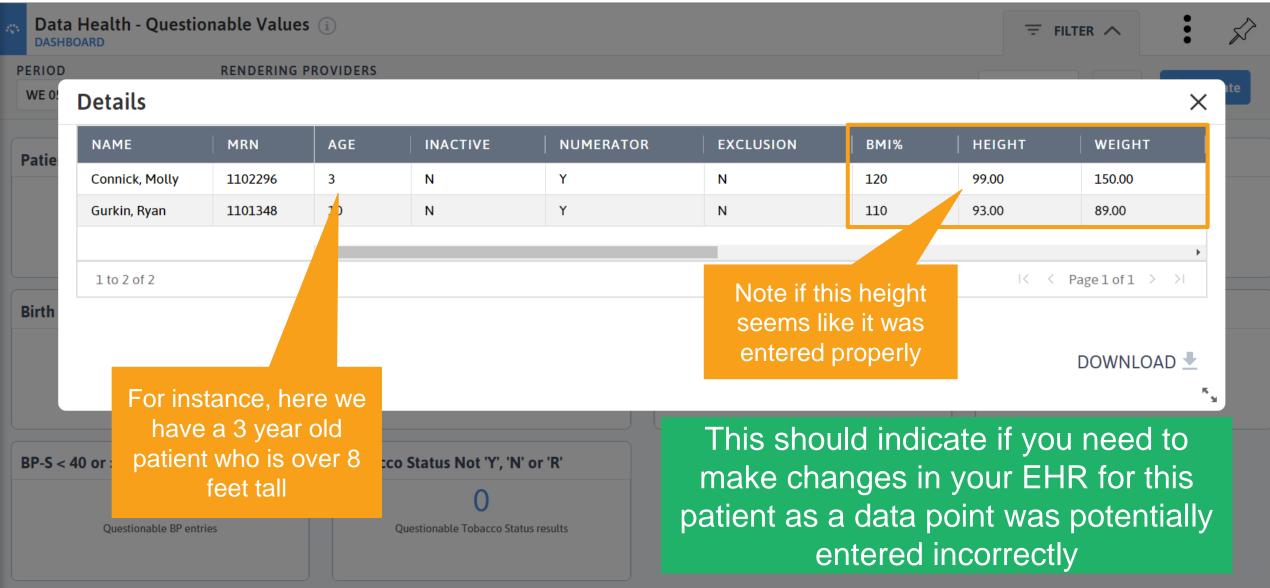


Data Health | Questionable Values





Data Health | Questionable Values



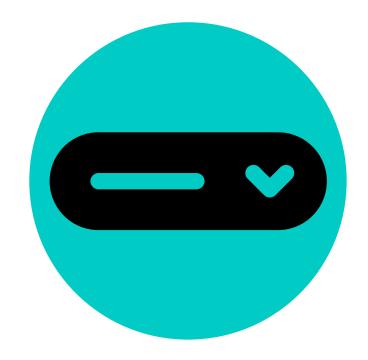
Mapping Administration



Codified vs. Structured Data



Codified Data



Structured Clinical Data





What is Mapping Admin



Offers insight into the "back-end" part of DRVS and improves transparency.



Empowers clients to review their mapping and make adjustments based on workflow changes.



Available to view by all user, updates are made DRVS Admin only.

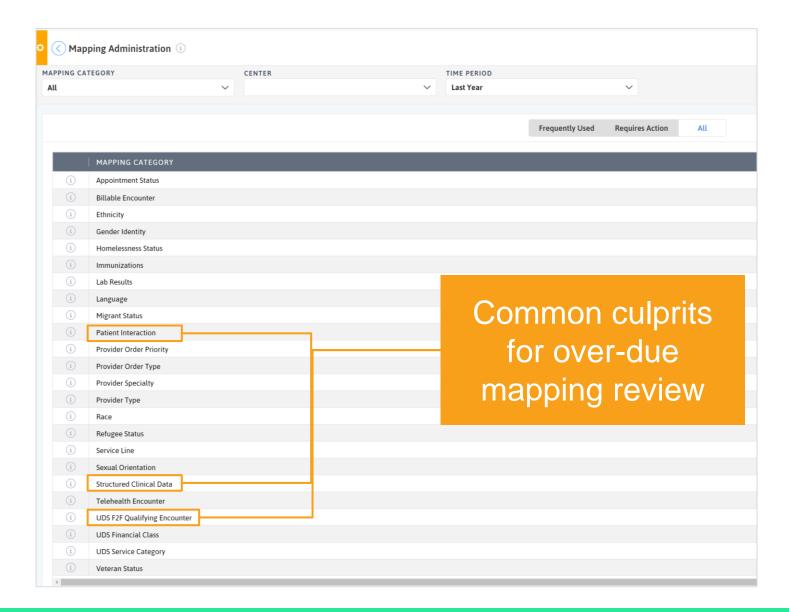


Mapping Admin | High-Level Process

- 1 Visit Structured Clinical Data
- 2 Review Unmapped data
- 3 Map values that have an associated DRVS bucket
- 4 Archive values that aren't valuable to practice
- 5 Visit DRVS Values with 0 Count

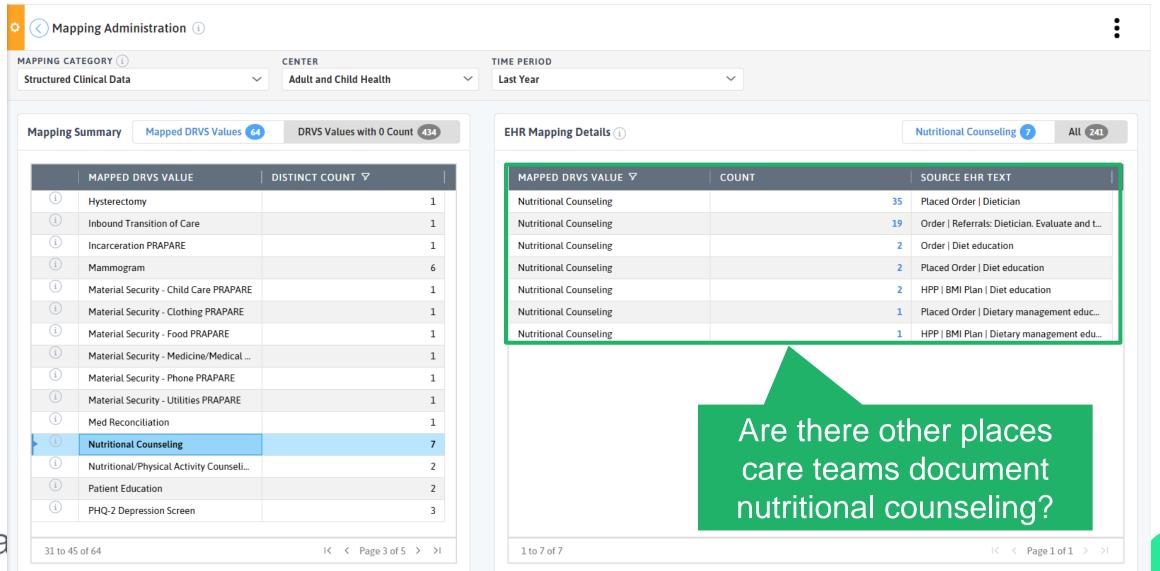


Mapping Administration





Review Structured Clinical Data



Ongoing Maintenance

Be mindful of changes to practice operations and how this might impact mapping



New providers & locations



New lines of service



Changes in the lab



New codes



Mapping Category

- Mapping categories are the different types of data within DRVS that can be manually mapped.
- Each category needs to be maintained individually, and all can be edited by admins
 - Except for UDS F2F qualifying encounter, immunizations, and lab results which are only maintained by Azara
- Structured clinical data includes data from structured fields in the EHR that do not fall into one of the other categories.

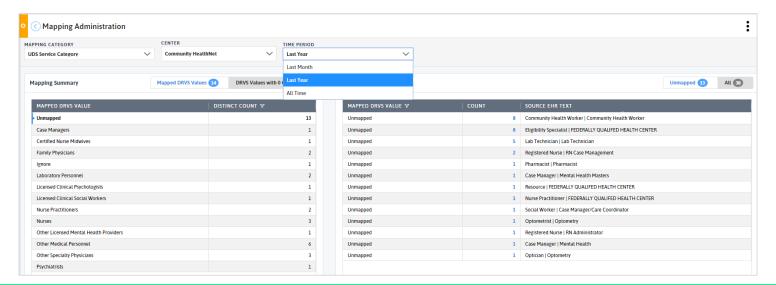
	MAPPING CATEGORY
i	Ethnicity
i	Financial Class
i	Gender Identity
i	Homelessness Status
i	Immunizations
i	Lab Results
i	Language
i	Migrant Status
i	Race
i	Service Line
i	Sexual Orientation
i	Structured Clinical Data
i	Telehealth Encounter
i	UDS F2F Qualifying Encounter
i	UDS Service Category
i	Veteran Status





View DRVS Mappings

- Determine what is mapped for a specific data element, and the count of records with the EHR source value during the "time period"
 - Adjusting the "time period" will help users understand how often a value from the EHR is used
- Review unmapped items for each mapping category, and determine what they should be mapped to
 - Should be done at least quarterly by admin

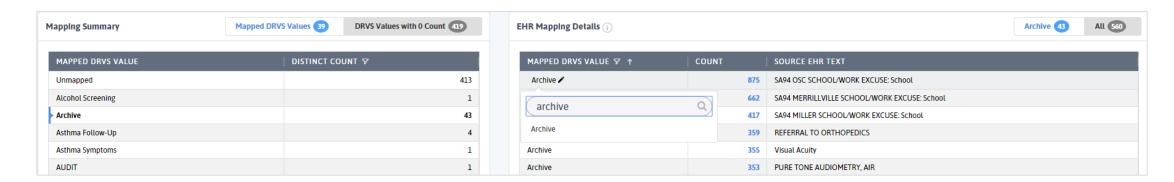






Mapping Admin – Archive, Ignore, Do Not Load

- Archive records are deemed not currently necessary, but should held into incase they are needed
 - Items can be marked as archive via the pencil icon () to the right of the value







Measure Validation Tools



Help Section | Measure Validation Guides

Home » Population Health Resources » Data Hygiene Resources » Measure Validation Guides

Measure Validation Guides

Data validation is essential to successfully adopting DRVS into your practice's workflows. Measures can be used to provide population health level insights and are required components of many alternative payment models and national programs like UDS. They are often used for benchmarking and developing improvement plans, but users must first understand and validate the numbers they see before making decisions based on measure performance, as well as before major submissions like UDS.

Below you will find measure-specific guides to assist in validating core CQMs. Each guide includes checks for data elements and workflows specific to one measure. These guides were created to supplement Azara's other data validation and quality improvement materials and offerings; we recommend reviewing the following resources, especially if you are newer to DRVS and/or quality improvement:

- DRVS for Quality Improvement Playbook
- · Mapping Administration User Guide

The validation methods presented in these guides should be part of a comprehensive quality improvement and data validation strategy at your practice; anytime a DRVS measure is used to promote practice change, you should be confident in the data behind the numbers. For guidance on how to develop a data hygiene plan, please see the above linked resources.

As always, please reach out to support at Support@azarahealthcare.com with any questions or concerns.

** If you are getting an error message trying to open the Validation Guides, access them by holding down the "Ctrl" key and selecting the link. Alternatively, copy the URL of the validation guide, open a new tab or browser, and then paste and go.**

A1c > 9 or Untested

Adult BMI Screening and Follow Up

Breast Cancer Screening

Cervical Cancer Screening

Childhood Immunization Status

Child Weight Screening / Counseling for Nutrition / Physical Activity

Colorectal Cancer Screening

Dental Sealants

Depression Screening and Follow Up

HIV Screening

Hypertension Controlling High Blood Pressure

IVD Aspirin Use

Statin Therapy for Prevention and Treatment of Cardiovascular Disease

Tobacco Screening and Cessation

Last Updated: 02/15/2023

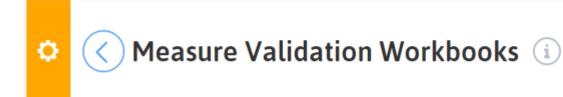
Was this information helpful?

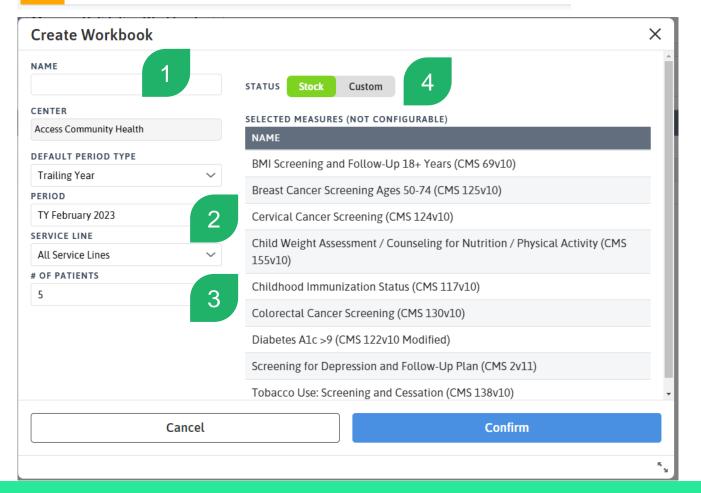






Administration | Measure Validation Tools







- 1. Name: Name of Measure Validation Workbook
- 2. Default Period Type, Period, & **Service Line:** Period types & service line for which you would like to pull patients from
- 3: # of Patients: How many patients to display from selected measure/s
- 4. Status: Stock or Custom (If Custom, identify which measures using search bar)



Review

Data Hygiene





Let's Practice!

- Pull a Data Latency Report
 - Do you see this report? Does everything look ok?
- 2 Choose a measure
 - View the Measure Investigation Tool (MIT) to investigate a patient
 - View the Value Sets and filter by code systems to see what Structured Clinical Data
- 3 Open the Data Health: Questionable Values Dashboard
 - Look at the past week then look at the past month
 - Any changes? Things you want to take back to your team?
- 4 Create a Measure Validation Workbook
 - What would you use this for?





Functional Re-cap | Questions?

Data Hygiene Measure Matrix

Data Latency Mapping Admin







UDS+ CY2024 Submissions with Azara

UDS+ Timeline

U ADD U							
T	oday	HRSA HCPC registration CLOSED					
	11 th	Azara Registration CLOSED					
	28 th	2025 Azara User Conference					
MAY	30 th	UDS+ CY24 Submissions Due					





Submission Support

How do I know when my submission starts?

- An automated email is sent to the <u>UDS+ Submitter</u> when the submission has started

What happens when my submission is complete?

- An automated email is sent when the submission reaches its end state
- Email is sent to the <u>UDS+ Submitter and Azara Support</u>
- *This automatically creates a support ticket for you.

 If you have questions after submission, please communicate them via the support ticket.

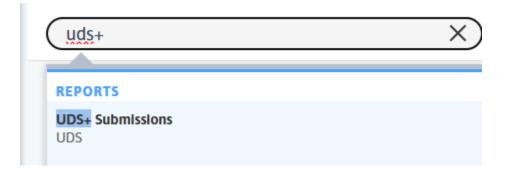




How can I view who is submitting in my org?

UDS+ Network-Level Report

Available for "All Center" users – view the centers who have set up their submission configuration in DRVS, and where they are in the submission process







Resources



Access to a recording of our 3/12 webinar

https://drvshelp.azarahealthcare.com/uds-current-state-with-azara-3/12/2025

FAQ document from 3/12 webinar

https://drvshelp.azarahealthcare.com/uds-faq

Registration Form

https://drvshelp.azarahealthcare.com/udsplus_cy24_registration_form

Questions for HRSA/BPHC – Email

BPHC Answers <u>bphcanswers@hrsa.gov</u>



UDS – DRVS Help!

Welcome to DRVS Help!

To find a resource, use the search bar or browse our quick start menu options below.

Search the Help Section...





Get Started Using DRVS

Ready to dive in? This guide helps new users get up to speed!



User Guides

Detailed documentation on all DRVS features.



Azara Events and Webinars

Register for events and view past recordings.



UDS - Uniform Data System

Access resources for UDS+ and UDS submissions.

Quick Tip Clips

Get the key DRVS insights you need—fast! These quick, targeted clips walk you through essential features and functionality.

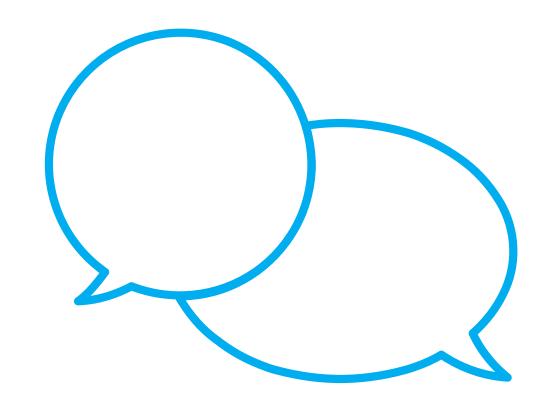


Create custom content and tailor DRVS to your needs.

Return to Top

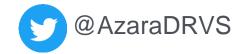


Questions?





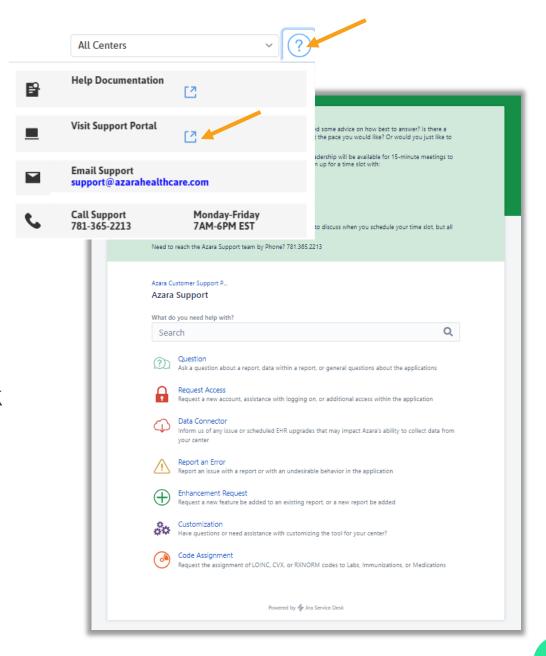






Entering Jira Tickets

- Understanding how to engage with the Azara Support Team is essential to resolving issues with DRVS. Characteristics of a good ticket include:
 - Clear description of the issue
 - Patient examples
 - Screenshots
- Users have access to a support portal to track tickets and can always email <u>Support@azarahealthcare.com</u> for updates and to respond to tickets.





Resources | Azara: DRVS Help

- Utilize the Help section in DRVS for the most current information
- Click the question mark icon and select Help Documentation. Enter your search criteria (i.e. scorecards).

