

### CareMessage Product Review

CareMessage's mission is to leverage technology to improve health equity for people from low-income communities.

### Agenda

#### Overview

- CareMessage Scope
- CareMessage Differentiators
- Example of State-Level Impact

### The CareMessage Product

- Product Overview
- Access to Care Features Highlight
  - Attributed Members
- Clinical Outcomes Features Highlight
  - Azara Patient Outreach (APO)
  - Pre-Built Templates
  - Case Study: Lower Lights
    - 1:Many Outreach (Cancer Screenings)
    - 1:1 Patient Management
  - Proprietary Health Education Programs
    - Case Study: Large FQHC (Patient Engagement and Surveys, A1C reduction)
    - Cast Study: Canyonlands (Outreach and Programs Automation)



### A 501(c)3 Purpose-Built for FQHCs





### CareMessage Differentiators

- Technology nonprofit serving only safety-net organizations and providing philanthropic funding to drive access to technology
- 60+ languages for bi-directional messaging, automated referrals, and responsible Al to parse patient messages
- Sequential messaging built on CareMessage's proprietary tool, which engages
  patients in automated "set it and forget it" health education programming
- Third party research that proves CareMessage health education programs drive clinical outcomes
- 300+ evidence based pre-built templates to drive outreach efficiently and a CSM team that will support customization
- Customer Success Team with EMR, healthtech, value-based contracting experience
- CareMessage has the largest source of messaging data on underserved populations guiding their product development





### In California, CareMessage Customers outperform the state benchmark more than Non-CareMessage Customers Preventive/Chronic Disease Management Measures

2023 UDS Lives	<u>California</u> 5.5M	CareMessage Customers (2023) 543K	Non-Customers (2023) 4.9M
	California UDS Benchmark	% of CareMessage Customers That Outperform the State Benchmark	% of Non-Customers That Outperform the State Benchmark
Cervical Cancer Screenings	59%	60%	46%
Breast Cancer Screenings	55%	55%	43%
Adult Weight Screening and Follow-Up	65%	60%	45%
Adults Screened for Tobacco Use and Receiving Cessation Intervention	87%	60%	52%
Colorectal Cancer Screenings	42%	55%	45%
Blood Pressure Control - % of Patients with Hypertension w/ BP <140/90	64%	45%	44%





# The CareMessage Product Overview

### Solutions Throughout the Patient Journey

**Address Social** Increase Access to Care **Improve Clinical Outcomes Drivers of Health** Appointment Closed Health Convert Messaging Maintained SDoH 1:1 Case Gaps in Education Newly for established Patients. Referrals Management Screening Attributed Post-Appointment Care Programs messaging and Patient Members Satisfaction surveys

Powered by Operational Efficiency through **Automated Workflows with Sequential Messaging**, **Extensive EMR Integrations**, **Al Parsing**, **300+ Pre-Written Templates** for 1:Many messaging and **60+ Languages Supported** 



## The CareMessage Product

Increase Access to Care

#### **INCREASE ACCESS TO CARE**

### Convert Attributed Members into Patients



 Import lists from MCOs and ACOs directly into CareMessage. Members without a visit are stored as a separate contact type for easy segmentation.

 Message newly attributed patients segments via Outreach or 1:1 via direct text messaging.

 Reconcile data between new and existing patients when members have their first visit

### Messaging Across the Entire Appointment Lifecycle

Reduce no-shows and improve operational efficiency by sending personalized appointment reminder messages that eliminate communication barriers

Epic Integration Text & Voice Appointment Reminders Patient Response Handling

Appointment Date Post-Appointment Follow-up



OCHIN <>
CareMessage towards a
more robust Kit and
Caboodle/FHIR
Integration offering

Customizable templates in 60+ languages, with Voice Caller ID live and Text Caller ID on the roadmap Response sent back to EMR and Al Parsing to group patient responses Yes/No and flag unexpected responses Attendance data collected and sent back to CareMessage, with Automated Reports Automatically Enable
Patient Satisfaction
Surveys and Recall
Messaging configured
by Provider-Visit Type

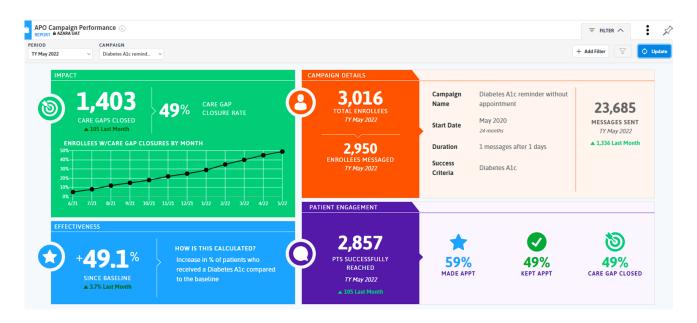
#### CareMessage is proven to reduce no-show rates by half

- One community clinic lowered the no-show rate from 33% to 18%
- Another clinic decreased the no-show rate from 35-40% to 17-20%



# The CareMessage Product Improve Clinical Outcomes

Azara Patient Outreach is built on CareMessage's platform and is accessible, enabling care gap closure reporting other Azara value (Payor Integration).



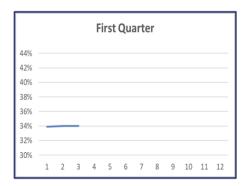
### Pre-built Templates for Prioritized Gaps-in-Care

Library of 300+
evidence-based,
customizable messaging
templates written
specifically for underserved
patients, and is at or below
a 6th grade reading level.

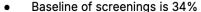
Prevention & Screening	Prenatal & Postpartum
Cancer Screening	SDoH Needs & Resources
Diabetes	Members without Visits
Post-Appointment	Insurance Enrollment
Chronic Conditions	COVID-19
STIs & Infections Disease	and MORE!



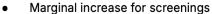
## 1:Many Messaging: Lower Lights Increase Breast Cancer Screening Rates by 10%



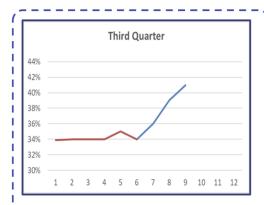




- Called Patients for Screenings; low response rate
- Gained Insight to Patients hesitancy - no insurance coverage, transportation issues, difficulty navigating the system



- Continued to call Patients for Screenings; low response rate
- Improved Patient Experience based on Q1 insights on their hesitancy



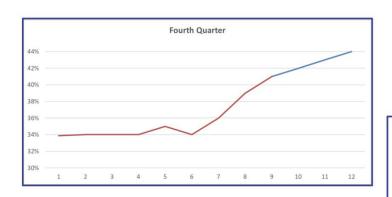
- Introduced bi-directional patient texts leveraging content templates to schedule screenings with CareMessage
- Increase of 8% in screenings



### 1:Many Messaging: Lower Lights Cancer Screening & Mobile Mammography Outreach

English

please call



- A total increase of 10% screenings in Q4 compared to Q1
- Used text messaging as primary patient outreach on screenings, health awareness and mobile mammogram time and availability





with your provider. https://endbreastcancerohio.org/risk/

## Other 1:Many Messaging: Lower Lights Medicaid Eligibility & Re-Enrollment

#### English

LLCHC hosts Medicaid events Wednesdays through 6/28, 10:00am-5:00pm, 1160 W Broad St, Columbus, OH 43222 in our Community Room for Presumptive Eligibility & Medicaid Re-Enrollment. Bring State of OH Photo ID, DOB of family members applying for Medicaid, existing Medicaid Card, income verification, and Soc Sec card.

#### Spanish

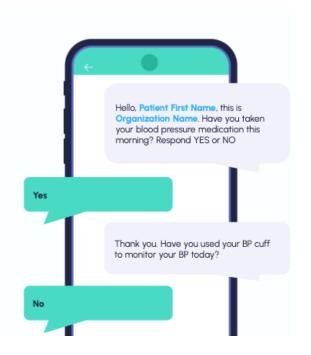
LLCHC realiza eventos con fines tentativos de elegibilidad y reinscripcion a Medicaid los miercoles hasta el 28/6, de 10am a 5pm, de 1160 W Broad St, Columbus, OH 43222.Traiga ID con foto de OH, fecha de nacimiento de familiares, tarjeta de Medicaid, comprobante de ingresos y tarjeta de seguro social.

## Flexible, Efficient, and Transparent 1:1 Messaging: (Gaps in Care Closure)

- Reminders to high-touch patients when lab work or appointments are due
- Follow up on chronic condition management
- Prompts to send self-monitored data points (e.g., blood pressure, weight, glucose)
- Patient Reported Outcomes Measures (PROMs)
- Manage referrals and update patient status

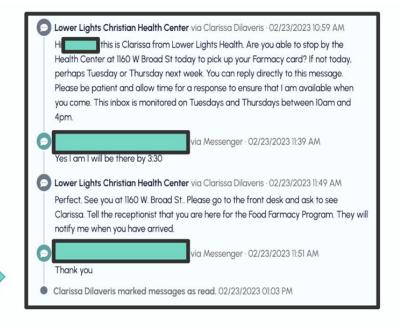
"We had a patient in the OB clinic who would never answer phone calls. Our RN Care Coordinator reached out to her via 1:1 Direct Messenger to see if she would be open to a call and closed, I think, seven care gaps. No problem!"

- Chief Medical Officer at a CareMessage FQHC



## 1:1 Messaging: Lower Lights Farmacy Program Enrollment

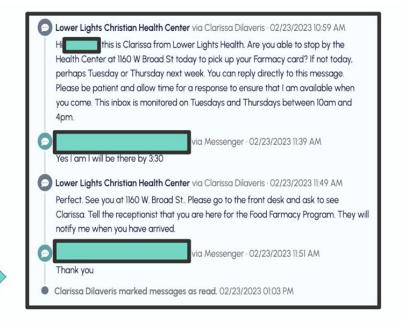
Lower Lights dietician sends 1:1 messages to patients about their Farmacy Food Program to ensure patients are aware of the program and enrolled for healthy nutrition



Dietician

## 1:1 Messaging: Lower Lights Farmacy Program Enrollment

Lower Lights dietician sends 1:1 messages to patients about their Farmacy Food Program to ensure patients are aware of the program and enrolled for healthy nutrition



Dietician

1:1 Messaging: Lower Lights Chronic Disease Management

Patients are able to report their A1C and share their Blood Pressure reading to members of the Lower Lights team

Hypertension Care Manager



1:1 Messaging: Lower Lights Chronic Disease Management

Patients are able to report their A1C and share their Blood Pressure reading to members of the Lower Lights team

Hypertension Care Manager



### Referrals Management: Lower Lights managing internal and external referrals

Lower Lights have been able to message specialists' referrals to create a seamless and frictionless experience for patients to continue their health needs

**Referrals Sent** 

13,075

Total

### **Referral Types**

- General Surgery
- Gastroenterology
- Behavioral Health
- Radiology
- Urology
- Cardiology
- Speech Therapy
- Physical Therapy
- Ultrasounds

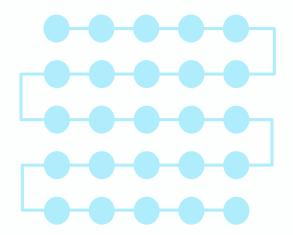
Lower Lights Christian Health Center via Referral - 05/08/2024 10:00 AM your imaging referral at OSU GASTROENTEROLOGY on 410 W 10th Ave has been processed. Please call 614-293-6255 schedule your appointment. Lower Lights Christian Health Center via Referral - 05/22/2024 11:00 AM You have an open imaging referral at OSU GASTROENTEROLOGY on 410 W 10th Ave (thier phone number is 614-293-6255). Have you scheduled your referral appointment? Please reply YES or NO. via Referral - 05/22/2024 11:17 AM Lower Lights Christian Health Center via Referral - 05/22/2024 11:17 AM Please contact your specialist's office to schedule your appointment. via Referral - 05/22/2024 11:17 AM Okay 🌲 Lower Lights Christian Health Center via Referral - 05/22/2024 INT AM. If you have any questions about the message you received, you can call us at 614-274-1455 via Referral - 05/22/2024 11:18 AM I'll call

**Automated Messaging** 

## Health Education Programs Increase Patient Health Literacy

Educational and motivational health "nudges" delivered via text message.

3-5 messages per week for up to 25 weeks remind patients to focus on their health and make changes one step at a time.



When you quit smoking, you may feel more emotional or impatient. You may find it harder to stay in control and keep calm. Try to rest, relax, and breathe.

Available for general patient engagement, Nutrition, Exercise, Type 2 Diabetes, Stress Management, and Smoking Cessation

### **Measuring Impact**

### A1c Reduction

Study conducted by UC
Berkeley at an FQHC using
CareMessage shown to
reduce A1c by 0.4 points,
while those highly engaged
(64.5%+ Response Rate)
experienced a 2.2 point
reduction.

https://diabetes.jmir.org/2018/4/e15/

### FIT-Kit Completion

Serial text messaging can substantially improve colorectal cancer screening rates in an underserved population. 17.3 percentage point increase in colorectal cancer screening in the intervention arm, compared to the control arm.

https://link.springer.com/article/10.1007/s11606-020-06415-8

### Weight Loss

Text messaging on healthy lifestyle is associated with reduction in weight in NAFLD patients. Intervention group lost an average of 6.9 lbs. compared to gain of 1.8 lbs. in the control group.

https://onlinelibrary.wiley.com/doi/abs/10.1111/liv.13622

#### IMPROVE CLINICAL OUTCOMES (Case Study)

FQHC with twelve health centers, one mental health center, twelve school-based health centers, and three part-time clinics, located in the northeast. This FQHC annually serves more than 80,000 patients with more than 400,000 visits.

CareMessage customer since

2019

1M Messages sent TTM 86.2K

total reachable patients through CareMessage



#### **Access to Care Messaging**

- Appointment Reminders and Follow-Ups
- Referrals



#### **Care Gap Closure Messaging**

- Cervical Cancer
- Colorectal Cancer
- Immunizations
- Missing A1C
- Wellness Visits



#### **Health Education Programs**

#### Diabetes

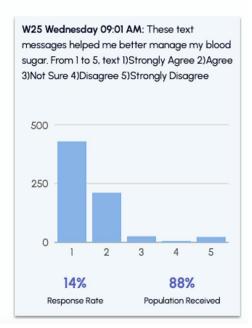
- High Cholesterol
- Hypertension
- Smoking Cessation
- Maternal Health/Childhood Development
- Stress Management
- Nutrition

## Prioritizing Improved Health Outcomes: Type 2 Diabetes (Patient Engagement)

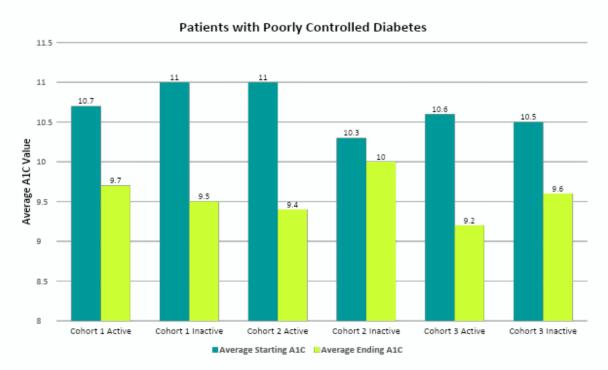
Enrolled in Program: ~8KCompleted Program: 88%

Survey Questions: Percentage who Strongly Agree or Agree		
Texts helped me better manage my blood sugar	92%	
I learned useful information		
I felt more connected to the health center		
I would recommend Program to friend with diabetes	96%	



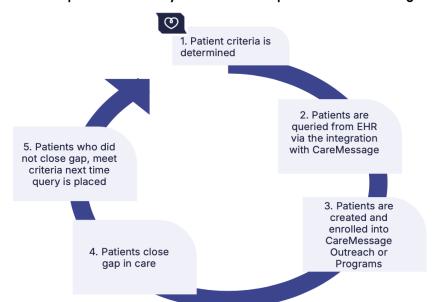


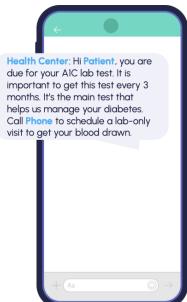
## Prioritizing Improved Health Outcomes: Type 2 Diabetes (A1C Reduction)



Driving Care Gap Closure with Automation: (Customizable Triggers)

Automated-Gaps-In Care Journeys: Diabetes with Epic OCHIN (Forthcoming)







## Amplifying and Scaling Improved Health Outcomes: (Increasing Clinical Appts w/o Additional Staff Time)



Driving clinical impact beyond Canyonlands

Patients who have moved get the reminders and still seek care at their new clinic.



Increasing scheduled appointments

780 pending or completed appointments scheduled since the first outreach, up from 570 appointments scheduled for diabetic checkups before the integration



Improving staff efficiency

10-20 hours per week of estimated staff time saved



Impacting UDS measures

2% decrease in percentage of patients with A1C >9 or untested





### Thank You